J L MORISON
BUILDING GOODNESS

15th May, 2023

**The Manager**
**Department of Corporate Services**
**BSE Limited**
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai - 400001

**Scrip Code: 506522**

**Subject: Submission of copies of Newspaper Advertisement – Post offer public announcement ("Post Offer PA") issued by Sumedha Fiscal Services Limited, manager to the delisting offer, on behalf of Rasoi Limited and Leaders Healthcare Limited (collectively referred to as "Acquirers") in accordance with Regulation 17(4) of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021, as amended ("Delisting Regulations") pursuant to the proposal of the Acquirers to voluntarily delist the equity shares of J. L. Morison (India) Limited ("Company") in accordance with Delisting Regulations.**

Dear Sir,

This is in reference to the captioned subject. We have received a copy of the Post Offer PA dated 13th May, 2023 issued by Sumedha Fiscal Services Limited, manager to the delisting offer on behalf of the Acquirers in accordance with the provisions of the Regulation 17(4) of the Delisting Regulations. The said Post Offer PA was published on 15th May, 2023 in the following newspapers:

| Newspaper | Language | Edition |
|---|---|---|
| Financial Express | English | All Editions |
| Jansatta | Hindi | All Editions |
| Nav Shakti | Marathi | Mumbai Edition |

Please find enclosed the copy of the aforesaid Post Offer PA for your reference and records.

Thanking you,
**For J. L. Morison (India) Limited**

RAVI MOTILAL VAISHNAV
Digitally signed by RAVI MOTILAL VAISHNAV
Date: 2023.05.15 09:03:28 +05'30'

**Ravi Vaishnav**
**Company Secretary & Compliance Officer**
**Membership No.: A34607**

J. L. MORISON (INDIA) LTD.

**Enclosed: as stated above**


**J. L. MORISON (INDIA) LTD.**

Peninsula Business Park, Tower "A"
8th Floor, Senapati Bapat Marg,
Lowerparel, Mumbai - 400013
+91 22 24975031, 61410300

Regd. Office : Rasoi Court, 20, Sir R.N.
Mukherjee Road, Kolkata - 700 001. India
+91 33 22480114

info@jlmorison.com
www.jlmorison.com
CIN : L51109WB1934PLC088167
+91 8828022300

## SBI

Contact Centre Operations Deptt. (Corporate Centre)
1st Floor, "C" Wing, Mittal Tower, Nariman Point, Mumbai – 400021

**CORRIGENDUM-1**

Please refer RFP No: SBI: CCOD-OB-01/2023-24 dated 28.04.2023 for Procurement of SIP Trunk for outbound contact centre services. Corrigendum-1 dated 15.05.2023 can be accessed under Procurement News at Bank's website **https://www.sbi.co.in** and e-Procurement agency portal **https://etender.sbi/SBI**

Place: Mumbai
Date: 15.05.2023

**Sd/-**
**Deputy General Manager (Project Dhruva)**

## WESTERN COALFIELDS LIMITED

**(A Subsidiary of Coal India Limited)**
Coal Estate, Civil Lines, Nagpur - 440001, Maharashtra, India. Website - www.westerncoal.in

**NOTICE** - All the tenders issued by CMC Department, WCL and Areas of Western Coalfields Limited (WCL) for procurement of Services for loading & transportation of coal, loading of coal in to wagons, crushing of coal, hiring of equipment for OB removal/extraction of coal, AMC of weighbridges, processing of OB (Overburden) to segregate sand and clay, Re-opening, Salvaging, Rehabilitation, Development and Operation of Underground Coal Mines on Revenue sharing basis etc. under Chapter 3 & 6 of Contract Management Manual (CMM) are being done on the website **https://gem.gov.in**

**"Give a missed call on toll free number 18002003004 to get our apps"**

## WESTERN COALFIELDS LIMITED

**(A Subsidiary of Coal India Limited)**
Coal Estate, Civil Lines, Nagpur - 440001, Maharashtra, India. Website - www.westerncoal.in

**NOTICE**

"All the tenders issued by CIL and its Subsidiaries for procurement of Goods, Works and Services are available on websites of **Coal India Limited www.coalindia.in**, respective Subsidiary Company **(WCL, www.westerncoal.in)**, CIL e-procurement portal **https://coalindiatenders.nic.in** and Central Public Procurement Portal **https://eprocure.gov.in** In addition, procurement is also done through GeM Portal **https://gem.gov.in**".

**"Give a missed call on toll free number 18002003004 to get our apps"**

## The Kerala Minerals and Metals Ltd.

(A Govt. of Kerala Undertaking). Sankaramangalam, Kollam - 691 583
Ph : 91-476-2863215 to 2863217 email: contact@kmml.com, URL : www.kmml.com

**TENDER NOTICE**

| No | Tender Id | Name of the Work |
|---|---|---|
| 1 | 2023_KMML_575578_1 | Supply, Installation, Testing and commissioning of DCS for New CAS and WTPon turnkey basis. |
| 2 | 2023_KMML_575455_1 | For the supply of 15 MT of Zirconium Ortho Sulphate |
| 3 | 2023_KMML_575186_1 | For the supply of Low-Density Polythene (LDPE) Film / Sheet |
| 4 | 2023_KMML_574845_1 | For the transportation of Aluminium Trihydrate-1ORAMT from our suppliers delivery point at Damanjodi, Orissa to Titanium Dioxide Pigment Unit, Chavara |
| 5 | 2023_KMML_574520_1 | For the supply of High Purity Liquid Argon |

Chavara 12.05.2023 **Sd/- Managing Director for The Kerala Minerals and Metals Ltd**

## भारतीय रिज़र्व बैंक RESERVE BANK OF INDIA

www.rbi.org.in

Azadi Ka Amrit Mahotsav

**AUCTION OF STATE GOVERNMENT SECURITIES**

The following State Governments have offered to sell stock by way of auction, for an aggregate amount of **₹8,500 crore** (Face Value).

| Sr. No. | State/UT | Amount to be raised (₹cr) | Additional borrowing (Greenshoe) option (₹cr) | Tenure (in years) | Type of auction |
|---|---|---|---|---|---|
| 1 | Andhra Pradesh | 1,000 | - | 16 | Yield based |
| | | 1,000 | - | 20 | Yield based |
| 2 | Assam | 1,000 | - | 10 | Yield based |
| 3 | Gujarat | 1,500 | - | 08 | Yield based |
| 4 | Tamilnadu | 2,000 | - | 10 | Yield based |
| 5 | Telangana | 2,000 | | 25 | Yield based |
| | **Total** | **8,500** | | | |

The auction will be conducted on Reserve Bank of India Core Banking Solution (E-Kuber) in multiple-price format on **May 16, 2023 (Tuesday)**. Individual investors can also place bids as per the non-competitive scheme through the Retail Direct portal (**https://rbiretaildirect.org.in**). For further details please refer to RBI press release dated **May 12, 2023 (Friday)** on RBI website **www.rbi.org.in**

**"Don't get cheated by E-mails/SMSs/Calls promising you money"**

## FORM G

**INVITATION FOR EXPRESSION OF INTEREST FOR**
**TELEVISION HOME SHOPPING NETWORK LTD, OPERATING IN MARKETING AND DISTRIBUTION OF CONSUMER GOODS AT MUMBAI & OTHER STATES**
(Under Regulation 36A (1) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

**RELEVANT PARTICULARS**

| | | |
|---|---|---|
| 1. | Name of the corporate debtor along with PAN/CIN/LLP No. | **TELEVISION HOME SHOPPING NETWROK LTD CIN No.: U93091MH2006PLC281105** |
| 2. | Address of the registered office | **Regd. Office :** 102, Eshaanm Ghantali Road, Naupada Mumbai |
| 3. | URL of website | No Website of Corporate debtor |
| 4. | Details of place where majority of fixed assets are located | No fixed assets as per the last audited financials. Further details are not available. |
| 5. | Installed capacity of main products/ services | Not Applicable |
| 6. | Quantity & value of main products/ services sold in last financial year | As per latest financials available FY 2021-22: Quantity : Not Applicable Value of products / services sold: Rs. NIL |
| 7. | Number of employees/ workmen | Zero |
| 8. | Further details including last available financial statements (with schedules) of two years, lists of creditors, relevant dates for subsequent events of the process are available at: | Details can be sought by email to Resolution Professional: Mr. Darshan Bharatbhai Patel at email: **telehomeshop.cirp@gmail.com** |
| 9. | Eligibility for resolution applicants under section 25(2)(h) of the Code is available at | Details can be sought by email to Resolution Professional: Mr. Darshan Bharatbhai Patel at email: **telehomeshop.cirp@gmail.com** |
| 10. | Last date for receipt of expression of interest | **01-06-2023** |
| 11. | Date of issue of provisional list of prospective resolution applicants | **11-06-2023** |
| 12. | Last date for submission of objections to provisional list | **16-06-2023** |
| 13. | Process email id to submit EOI | **telehomeshop.cirp@gmail.com** |

**CA Darshan Bharatbhai Patel**
Resolution Professional for Television Home Shopping Network Ltd (Under CIRP)
**Regd.No:** IBBI/IPA-001/IP-P01579/2018-2019/12442 | **AFA valid till:** 17.11.2023
**Registered Address:** 31, Vrindavan, Inquilab Society, Gulbai Tekra, Polytechnic, Ahmedabad -380015
**Communication Address:** 505, 5th Floor, Sears tower, Gulbai Tekra, Panchwati, Ahmedabad-380006
**Date** : 15.05.2023
**Place**: Ahmedabad
**Registered Email :** ca.darshanbpatel@gmail.com

## "IMPORTANT"

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## LOYAL equipments limited

(CIN: L29190GJ2007PLC050607)
Regd. Office: Block No. 35/1-2-3-4, Village-Zak, Dahegam, Gandhinagar-382330, Gujarat, India.
Tel No.: +91-2718-247236 • Fax No.: +91-2718-269033 • E-mail: cs@loyalequipments.com • Website: www.loyalequipments.com

**EXTRACT OF THE AUDITED FINANCIAL RESULTS FOR THE QUARTER & YEAR ENDED ON MARCH 31, 2023**

(Amt. in Lakhs)

| Sr. No. | Particulars | Quarter Ended | | | Year Ended | |
|---|---|---|---|---|---|---|
| | | 31.03.2023 | 31.12.2022 | 31.03.2022 | 31.03.2023 | 31.03.2022 |
| | | Audited | Unaudited | Audited | Audited | Audited |
| 1 | Total Income from Operations | 1738.32 | 1518.81 | 485.38 | 4963.37 | 3236.64 |
| 2 | Net Profit / (Loss) for the period (before Tax and Exceptional items) | 389.97 | 200.88 | (181.16) | 624.38 | (531.65) |
| 3 | Net Profit / (Loss) for the period before tax (after Exceptional items) | 389.97 | 200.88 | (181.16) | 624.38 | (531.65) |
| 4 | Net Profit / (Loss) for the period after tax (after Exceptional items) | 350.01 | 221.81 | (175.66) | 595.79 | (512.35) |
| 5 | Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)] | 351.04 | 221.81 | (173.23) | 597.81 | (508.92) |
| 6 | Equity Share Capital (face value of Rs. 10 each) | 1020.00 | 1020.00 | 1020.00 | 1020.00 | 1020.00 |
| 7 | Reserves (excluding Revaluation Reserve as shown in the Audited Balance Sheet of the previous year) | — | — | — | 1232.06 | 634.25 |
| 8 | Earnings Per Share (of Rs. 10/- each) (for continuing and discontinued operations) 1. Basic: 2. Diluted: | 3.43 | 2.17 | (1.72) | 5.85 | (5.02) |

**Notes :**

1. These results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meeting held on May 13, 2023.
2. The above is an extract of the detailed format of quarterly and yearly financial results filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the quarterly and yearly audited financial results is available on the website of the Stock Exchange (www.bseindia.com) and also on the Company's website (www.loyalequipments.com).

By order of the Board
For **LOYAL equipments limited**
**Sd/-**
**Alkesh Rameshchandra Patel**
(Managing Director) (DIN : 02672297)

**Place:** Dahegam, Gujarat
**Date:** May 13, 2023

## POST OFFER PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF J. L. MORISON (INDIA) LIMITED

**Corporate Identity Number: L51109WB1934PLC088167**
**Registered Office: 'Rasoi Court', 20, Sir. R. N. Mukherjee Road, Kolkata - 700001; Tel. No.: (033) 2248 0114 / 5**
**Scrip Code: 506522; ISIN: INE430D01015**
**Website: www.jlmorison.com; Email: investors@jlmorison.com**
**Contact Person: Mr. Ravi Vaishnav, Company Secretary & Compliance Officer**

This Post Offer Public Announcement (**"Post Offer PA"**) is being issued to the Public Shareholders (*as defined below*) by Sumedha Fiscal Services Limited (**"Manager"** or **"Manager to the Offer"**), for and on behalf of Rasoi Limited and Leaders Healthcare Limited (collectively referred to as **"Acquirers"**), members of the promoter and promoter group of J. L. Morison (India) Limited (**"Company"**) (as defined under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (**"Promoter Group"**)) in respect of (a) acquisition of the entire public shareholding of the Company i.e., 3,42,727 fully paid up Equity Shares of face value of ₹ 10/- each representing 25.11% of the equity share capital of the Company that are presently held by the Public Shareholders of the Company (as defined under the Delisting Regulations, to be referred as **"Public Shareholders"**) either individually or collectively, as the case may be, and (b) consequently voluntary delist the equity shares of the Company from the stock exchange where the equity shares of the Company are currently listed i.e., BSE Limited (**"BSE"**) pursuant to Regulation 17(4) and other applicable provisions of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021, as amended (**"Delisting Regulations"**) (**"Delisting Offer"**).

This Post Offer PA should be read in conjunction with the Initial Public Announcement dated 17th February, 2023 (**"IPA"**), the Detailed Public Announcement dated 27th April, 2023 in Financial Express (English - all editions), Jansatta (Hindi - all editions) and Nav Shakti (Marathi - Mumbai edition) (**"Newspapers"**) (**"DPA"**) and the Letter of Offer dated 27th April, 2023 (**"LOF"**). The capitalized terms used but not defined in this Post Offer PA shall have the same meaning assigned to them in the IPA, DPA and the LOF.

The IPA, the DPA and the LOF were issued seeking to acquire, in accordance with the Delisting Regulations and on the terms and conditions set out therein in the DPA and the LOF, up to 3,42,727 fully paid up Equity Shares of face value of ₹ 10/- each representing 25.11% of the equity share capital of the Company that are presently held by the Public Shareholders (**"Offer Shares"**). The Public Shareholders holding Equity Shares were invited to submit bids pursuant to the reverse book building process conducted through the stock exchange mechanism made available by BSE during the Bid Period (i.e. 8th May, 2023 to 12th May, 2023) in accordance with the Delisting Regulations (**"Reverse Book Building Process"**).

**1. Discovered Price and Exit Price**

1.1. In terms of Regulation 20(2) and other applicable provisions of the Delisting Regulations, the floor price for the Delisting Offer was ₹ 1802.50 per Equity Share. As per Regulation 20(1) read with Schedule II of the Delisting Regulations, the price determined as the Discovered Price (being the price at which the shareholding of the Acquirers, along with other members of the promoter group, reaches 90% of the paid-up equity share capital of the Company pursuant to the Reverse Book Building Process in the manner specified in Schedule II of Delisting Regulations) is ₹ 2057.00 per Equity Share. In terms of Regulation 22 and other applicable provisions of the Delisting Regulations, the Acquirers have accepted the Discovered Price of ₹ 2057.00 per Equity Share as the final price of the Delisting Offer (**"Exit Price"**).

**2. Success of the Delisting Offer**

2.1. The Delisting Offer is deemed to be successful only if a minimum number of Equity Shares are tendered at or below the Exit Price in terms of Regulation 21 of Delisting Regulations, prior to the closure of Bid Period i.e. on 12th May, 2023 so as to cause the cumulative number of Equity Shares held by the Acquirers along with other members of the Promoter Group taken together with the Equity Shares acquired through the acquisition window facility to be equal to or in excess of such number of the Equity Shares constituting 90% of the total issued and paid up Equity Shares of the Company (excluding Equity Shares mentioned in Regulation 21(a) read with Schedule II of the Delisting Regulations i.e. Equity Shares held by inactive shareholders) (**"Minimum Acceptance Condition"**).

2.2. The Acquirer shall acquire the 2,11,869 Equity Shares validly tendered in the Delisting Offer at the Exit Price and, post completion of the acquisition, the cumulative shareholding of the Acquirers and Promoter Group shall be 91.78% of the total issued number of Equity Shares (excluding Equity Shares mentioned in Regulation 21(a) read with Schedule II of the Delisting Regulations i.e. Equity Shares held by inactive shareholders), which would exceed the minimum number of Equity Shares required for the Delisting Offer to be successful in terms of Regulation 21 read with Schedule II of the Delisting Regulations.

2.3. C B Management Services (P) Limited, Registrar to the Delisting Offer has dispatched the LOF to all the Public Shareholders whose name appears as on the Specified Date i.e. 26th April, 2023.

2.4. The Delisting Offer is thus deemed to be successful.

2.5. All the Public Shareholders of the Company who have validly tendered the Equity Shares at or below the Exit Price in the Delisting Offer and Equity Shares not withdrawn which were tendered during the Reverse Book Building Process will be paid the consideration at the Exit Price. The last date for payment of consideration to all the Public Shareholders (in respect of whom no regulatory approvals are required) and whose Bids have been accepted will be on or before 22nd May, 2023.

2.6. The Equity Shares of the Public Shareholders whose bids have been rejected, will be returned to the Public Shareholders in accordance with paragraph 18.6 of the DPA and paragraph 18.6 of the LOF. The lien on such Equity Shares will be released in accordance with paragraph 18.7 of the DPA and paragraph 18.7 of the LOF.

2.7. Subsequently, the Company will initiate the necessary steps to delist its Equity Shares from BSE. The date of delisting of Equity Shares shall be announced in the Newspapers.

**3. Outstanding Equity Shares after delisting**

3.1. In accordance with Regulation 26 of the Delisting Regulations, all Public Shareholders who continue to hold Equity Shares after the Delisting Offer process (**"Residual Shareholders"**) will be able to offer their Equity Shares to the Acquirers at the Exit Price for a period of one year following the date of the delisting of the Equity Shares from BSE (**"Exit Window"**). A separate letter of offer (**"Exit Letter of Offer"**) in this regard will be sent to such Residual Shareholders. Residual Shareholders who wish to tender their Equity Shares during the Exit Window, will be required to submit the requisite documents to the Registrar to the Delisting Offer during the Exit Window in accordance with the terms and conditions set out in the Exit Letter of Offer.

If the Public Shareholders have any query with regard to the Delisting Offer, they should consult the Manager to the Offer or the Registrar to the Delisting Offer (*details appearing below*). This Post Offer PA is also expected to be available on the website of the BSE (www.bseindia.com).

| MANAGER TO THE OFFER | REGISTRAR TO THE DELISTING OFFER |
|---|---|
| **SUMEDHA FISCAL SERVICES LIMITED**<br>**Address:** 6A Geetanjali, 6th Floor, 8B Middleton Street, Kolkata - 700071<br>**CIN:** L70101WB1989PLC047465<br>**Telephone:** (033) 2229 8936 / 6813 5900<br>**Email:** delisting_mb@sumedhafiscal.com<br>**Contact Person:** Mr. Ajay K Laddha<br>**Website:** www.sumedhafiscal.com<br>**SEBI Registration No.:** INM000008753 | **C B MANAGEMENT SERVICES (P) LIMITED**<br>**Address:** P-22, Bondel Road, Kolkata - 700019<br>**CIN:** U74140WB1994PTC062959<br>**Telephone:** (033) 4011 6700 / 2280 6692<br>**Email:** mag@cbmsl.com<br>**Contact Person:** Mr. Subhabrata Biswas<br>**Website:** www.cbmsl.com<br>**SEBI Registration No.:** INR000003324 |

**Signed on behalf of the Acquirers**

| For and on behalf of the Board of Directors of Rasoi Limited | |
|---|---|
| **Sd/-**<br>**Naresh Patangi**<br>**Executive Director, Company Secretary & Compliance Officer**<br>**DIN: 05244530 & Membership No: FCS-8112** | **Sd/-**<br>**Dr. Sayantan Bandyopadhyay**<br>**Executive Director & CEO**<br>**DIN: 02385312** |
| **For and on behalf of the Board of Directors of Leaders Healthcare Limited** | |
| **Sd/-**<br>**Pratick Saha**<br>**Director**<br>**DIN: 08267528** | **Sd/-**<br>**Chandra Kumar Murarka**<br>**Director**<br>**DIN: 00245236** |

**Place: Kolkata** **Date: 13th May, 2023**

## affle

## AFFLE (INDIA) LIMITED

Registered Office : A47 Lower Ground Floor, Hauz Khas, Off Amar Bhawan, New Delhi -110016
(P) 0124-4598/49, (W) www.affle.com, Email: compliance@affle.com
CIN: L65990DL1994PLC408172

**EXTRACT OF STATEMENT OF AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2023**

(Amount in INR million, unless otherwise stated)

| Particulars | Quarter ended March 31, 2023 (Audited) | Quarter ended March 31, 2022 (Audited) | Year ended March 31, 2023 (Audited) | Year ended March 31, 2022 (Audited) |
|---|---|---|---|---|
| Total income for the periods / years | 3,733.41 | 3,443.99 | 14,882.80 | 11,533.31 |
| Profit before tax for the periods / years | 698.57 | 762.54 | 2,815.51 | 2,447.96 |
| Net profit for the periods / years | 623.88 | 686.94 | 2,454.66 | 2,146.92 |
| Total comprehensive income for the periods / years | 616.40 | 761.15 | 2,893.16 | 2,261.73 |
| Paid-up equity share capital (face value INR 2/- per equity share) | 266.35 | 266.50 | 266.35 | 266.50 |
| Other equity for the years | - | - | 14,384.16 | 11,514.65 |
| Earnings per equity share (Face value INR 2/- per equity share) | | | | |
| Basic: | 4.68 | 5.18 | 18.43 | 16.18 |
| Diluted: | 4.68 | 5.18 | 18.43 | 16.18 |

**Notes :**

1. The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on May 13, 2023. The Statutory Auditors have expressed an unmodified audit opinion on these results.

**2. Key standalone financial information:**

| Particulars | Quarter ended March 31, 2023 (Audited) | Quarter ended March 31, 2022 (Audited) | Year ended March 31, 2023 (Audited) | Year ended March 31, 2022 (Audited) |
|---|---|---|---|---|
| Total income for the periods / years | 1,435.64 | 1,161.78 | 5,173.66 | 4,287.03 |
| Net profit for the periods / years | 203.06 | 133.40 | 668.78 | 565.48 |
| Total comprehensive income for the periods / years | 203.20 | 133.91 | 668.13 | 565.75 |

3. The above is an extract of the detailed format of the financial results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

The full format of the financial results are available to the investors on the websites of stock exchange, **www.bseindia.com** and **www.nseindia.com** and on the website of the Company i.e. **www.affle.com .**

By Order of the Board
For Affle (India) Limited
Sd/-
**Anuj Khanna Sohum**
Managing Director & Chief Executive Officer

Date : 13.05.2023

## PRE-OFFER ADVERTISEMENT CUM CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF MIHIKA INDUSTRIES LIMITED

**Corporate Identification Number: L70101WB1983PLC035638.**
**Registered Office: 3, 2nd Floor, Bentinck Street, Kolkata-700001, West Bengal, India;**
**Contact Number: 033- 65366665;**
**Website: www.mihika.co.in; Email Address: mihikaindustries@gmail.com**

This Pre-Offer Advertisement cum Corrigendum to the Detailed Public Statement (**'Advertisement'**) is being issued by Bonanza Portfolio Limited (**'Manager'**), for and on behalf of Veggie Fest Foods Private Limited (**'Acquirer'**) pursuant to the provisions of Regulations 3 (1) and 4 of the SEBI (SAST) Regulations, for acquisition of up to 26,00,000 (Twenty-Six Lakhs) fully paid-up equity shares of ₹10.00/- (Rupees Ten Only) (**'Equity Shares'**) each representing 26.00% of the Voting Share Capital of the Target Company, at a price of ₹24.00/- (Rupees Twenty-Four Only) per Equity Share, payable in cash (**'Offer Price'**).

This Advertisement is to be read in conjunction with the a) Public Announcement dated Monday, February 06, 2023 (**'PA'**), (b) Detailed Public Statement dated Thursday, February 09, 2023 which was published on Friday, February 10, 2023 in the Newspapers, namely being, Financial Express (English) (All Editions), Jansatta (Hindi) (All Editions), Mumbai Lakshadweep (Marathi) (Mumbai Edition), and Duranta Barata (Bengali Daily) (Kolkata Edition), (c) Draft Letter of Offer dated Friday, February 17, 2023 (**'DLoF'**) and (d) Letter of Offer dated Friday, May 05, 2023, along with the Form of Acceptance-cum-Acknowledgement (**'LoF'**), (the PA, DPS, DLoF, and LoF are hereinafter collectively referred to as **'Offer Documents'**) issued by the Manager on behalf of the Acquirer, the members of IDC believe that Offer is fair and reasonable, in accordance with the provisions of SEBI (SAST) Regulations.

1. **Offer Price:** The Offer Price of ₹24.00/- (Rupees Twenty-Four Only) payable in cash. There has been no revision in the Offer Price. For further details relating to the Offer Price, please refer to Paragraph 6.1.3 beginning on page 18 of the LoF.
2. **Recommendations of the Committee of Independent Directors of the Target Company (IDC):** The Committee of IDC have opined that, the Offer Price of ₹24.00/- (Rupees Twenty-Four Only) is fair and reasonable in accordance with the provisions of SEBI (SAST) Regulations, which was approved on Thursday, May 11, 2023, and published on Friday, May 12, 2023, in the Newspapers.
3. This Offer is not a competing offer.
4. The LoF has been dispatched to the Public Shareholders of the Target Company whose names appear on Friday, April 28, 2023 being the Identified Date.

a) On Monday, May 08, 2023, through electronic mode to all the Public Shareholders whose e-mail addresses had been registered with the Depositories/Target Company.

b) On Monday, May 08, 2023, through speed post to those Public Shareholders who have not registered their e-mail addresses with the Depositories/Target Company, or whose Email Addresses are inactive, and to those Public Shareholders to whom the dispatch of LoF vide electronic mode had bounced.

5. Please note that a copy of the LoF is also available on the websites of SEBI at www.sebi.gov.in, BSE at www.bseindia.com, Target Company at www.mihika.co.in/, Registrar at www.purvashare.com, and Manager at www.bonanzaonline.com
6. The procedure for acceptance is set out in Paragraph 8 titled 'Procedure for Acceptance and Settlement of the Offer' on page 21 of the Letter of Offer.

**Instructions for Public Shareholders**

**a) In case the Equity Shares are held in physical form**

Public Shareholders holding Equity Shares in physical form may participate in this Offer through their Selling Broker by providing relevant information and documents as mentioned in Paragraph 8.10 titled as ***'Procedure for Equity Shares held in physical form'*** beginning on page 21 of the LoF along with Form SH-4.

**b) In case the Equity Shares are held in Dematerialized form**

Public Shareholders holding the Equity Shares in Dematerialized form may participate in this Offer by approaching their Selling Broker and tender their Equity Shares in Offer as per the procedure as mentioned in Paragraph 8.11 titled as 'Procedure for tendering the Equity Shares held in Dematerialized Form' beginning on page 22 of the LoF along with other details.

7. All the observations received from SEBI vide letter bearing reference number 'SEBI/HO/CFD/DCR-2/P/OW/2023/17094/1 dated April 26, 2023, duly in terms of Regulation 16 (4) of the SEBI (SAST) Regulations upon submission of the Draft Letter of Offer are duly incorporated in the LoF.
8. There are no other material updates in relation to this Offer since the date of PA, save as otherwise disclosed in the Offer Documents.
9. As on the date of this Advertisement and in the best of knowledge of the Acquirer there are no statutory, regulatory, or other approvals required by the Acquirer to be implemented to complete this Offer. Please refer to the Paragraph 7.6 titled 'Statutory Approvals and conditions of the Offer' beginning on page 20 of the LoF.
10. **Schedule of Activities:**

| Tentative Schedule of Activities | Tentative schedule | Revised Schedule |
|---|---|---|
| | Day and Day | Day and Date |
| Date of the Public Announcement | Monday, February 06, 2023 | Monday, February 06, 2023 |
| Publication of Detailed Public Statement in newspapers | Friday, February 10, 2023 | Friday, February 10, 2023 |
| Date of filing of the Draft Letter of Offer with the SEBI | Friday, February 17, 2023 | Friday, February 17, 2023 |
| Last date of a Competing Offer | Friday, March 03, 2023 | Friday, March 03, 2023 |
| Last Date of SEBI's Observation shall be received | Monday, March 13, 2023 | Wednesday, April 26, 2023 |
| **Identified Date*** | **Wednesday, March 15, 2023** | **Friday, April 28, 2023** |
| Date by which the Letter of Offer will be dispatched to the shareholders | Thursday, March 23, 2023 | Tuesday, May 09, 2023 |
| Last date for publication of the recommendations of the committee of the independent directors | Tuesday, March 28, 2023 | Friday, May 12, 2023 |
| Last date for revising the Offer Price / Offer Size | Wednesday, March 29, 2023 | Monday, May 15, 2023 |
| Offer Opening Public Announcement | Wednesday, March 29, 2023 | Monday, May 15, 2023 |
| **Date of commencement of tendering period (Open Date)** | **Friday, March 31, 2023** | **Tuesday, May 16, 2023** |
| **Date of closing of tendering period (Close Date)** | **Tuesday, April 18, 2023** | **Monday, May 29, 2023** |
| Date by which all requirements including payment of consideration would be completed | Wednesday, May 03, 2023 | Monday, June 12, 2023 |

*Note: The above timelines are indicative (prepared on the basis of timelines provided under the SEBI (SAST) Regulations) and are subject to receipt of requisite approvals from various statutory/ regulatory authorities and may have to be revised accordingly. To clarify, the actions set out above may be completed prior to their corresponding dates subject to compliance with the SEBI (SAST) Regulations.*

*# There has been no competing offer.*

**Identified Date is only for the purpose of determining the names of the Public Shareholders to whom the LoF would be sent. All the public shareholders (registered or unregistered) of the Equity Shares (except the Acquirer and the parties to the SPA) are eligible to participate in this Offer any time before the closure of this Offer.*

11. The copies of the inspection documents as specified under Paragraph 13 titled as **'Documents for Inspection'** beginning on page 28 of the LoF will be available for inspection at the registered office of the Manager, Bonanza Portfolio Limited, located at Bonanza House, Plot No. M-2, Cama Industrial Estate, Walbhat Road, Behind The Hub, Goregaon (East), Mumbai - 400 063, Maharashtra, India, on any working day between 10:00 a.m. (Indian Standard Time) and 6:00 p.m. (Indian Standard Time) during the Tendering period i.e., commencing from **Tuesday, May 16, 2023 to Monday May 29, 2023**.
12. The Acquirer accepts full responsibility for the information contained in this Advertisement and for the fulfillment of its obligations laid down in the SEBI (SAST) Regulations. A copy of this Advertisement shall also be available on website of the SEBI accessible at www.sebi.gov.in, BSE accessible at www.bseindia.com, Target Company at www.mihika.co.in, Registrar at www.purvashare.com, and Manager at www.bonanzaonline.com
13. The capitalized terms used in this Advertisement shall have the meaning assigned to them in the Offer Documents, unless otherwise specified.

**MANAGER TO THE OFFER**
**BONANZA PORTFOLIO LIMITED**
**Corporate Identification Number:** U65991DL1993PLC052280
Bonanza House, Plot No. M-2, Cama Industrial Estate, Walbhat Road, Behind The Hub, Goregaon (East), Mumbai - 400 063, Maharashtra, India
**Contact Person:** Ms. Swati Agrawal
**Tel No.:** +91 22 62735500/ 66963700
**Email:** swati.agrawal@bonanzaonline.com
**SEBI Registration No.:** INM000012306

**Date:** Friday, May 12, 2023
**Place:** Mumbai

**For Veggie Fest Foods Private Limited**
**Sd/-**

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# तमिलनाडु : जहरीली शराब पीने से पांच लोगों की मौत

विल्लुपुरम (तमिलनाडु), 14 मई (भाषा)।

तमिलनाडु के विल्लुपुरम में कथित रूप से जहरीली शराब पीने से एक महिला सहित पांच लोगों की मौत हो गई। पुलिस ने रविवार को यह जानकारी दी। तमिलनाडु के मुख्यमंत्री एम. के. स्टालिन ने बताया कि घटना के संबंध में चार पुलिसकर्मियों को निलंबित कर दिया गया है।

पुलिस अधिकारियों ने बताया कि पांचों लोगों को शनिवार देर रात एक सरकारी अस्पताल में भर्ती कराया गया था, जहां उनमें से तीन की मौत हो गई थी। महिला सहित दो अन्य लोगों की रविवार को मौत हो गई। घटना के सिलसिले में एक व्यक्ति को गिरफ्तार किया गया है और पुलिस अन्य लोगों की तलाश कर रही है। अधिकारियों ने बताया कि यह घटना विल्लुपुरम के निकट मरकानम के एक्कियारकुप्पम में शनिवार रात हुई।

स्टालिन ने जहरीली शराब और नशीले पदार्थों के खतरे से निपटने के अपनी सरकार के संकल्प को रेखांकित करते हुए कहा कि दो निरीक्षकों सहित चार पुलिसकर्मियों को इस घटना के सिलसिले में निलंबित कर दिया गया है। उन्होंने इस घटना में जान गंवाने वाले लोगों के परिजन को 10–10 लाख रुपए की अनुग्रह राशि दिए जाने की भी घोषणा की। आल इंडिया अन्ना द्रविड़ मुनेत्र कषगम (अन्नाद्रमुक) के महासचिव एवं नेता प्रतिपक्ष के पलानीस्वामी ने कहा कि उनकी पार्टी के नेतृत्व वाले दस साल के शासन (2011 से 2021 तक) में अवैध शराब के लिए कोई जगह नहीं थी और उन्होंने इस घटना के लिए द्रमुक की 'अक्षमता' को जिम्मेदार ठहराया। उन्होंने ट्वीट किया, 'कम से कम अब तो अवैध शराब के खिलाफ कदम उठाए जाने चाहिए।'

पट्टाली मक्कल काची (पीएमके) के संस्थापक डा. एस. रामदास ने जहरीली शराब की बिक्री को लेकर संबंधित अधिकारियों के खिलाफ कार्रवाई किए जाने की मांग की।

# पंजाब, हरियाणा सहित उत्तर भारत के कई राज्यों में धूल भरी आंधी

जनसत्ता संवाददाता
नई दिल्ली, 14 मई

ताजा पश्चिमी विक्षोभ के प्रभाव से पंजाब, राजस्थान, हरियाणा, हिमाचल प्रदेश सहित उत्तर भारत के कुछ राज्यों में धूल भरी आंधी के साथ हल्की बारिश हुई। वहीं जम्मू कश्मीर व उत्तराखंड के ऊपरी इलाकों में हल्की बर्फबारी भी हुई है।

मौसम विभाग ने यह जानकारी दी। विभाग ने अगले 24 घंटों के दौरान पश्चिमी हिमालयी क्षेत्र में हल्की से मध्यम बारिश और अलग-अलग जगहों पर बर्फबारी का अनुमान जताया है। राजस्थान और मध्य प्रदेश के कुछ हिस्सों में लू की स्थिति संभव है। मौसम विभाग ने बताया कि पश्चिमी विक्षोभ जम्मू-कश्मीर के ऊपर बना हुआ है। एक चक्रवाती हवाओं का क्षेत्र उत्तरी राजस्थान पर बना हुआ है। एक और चक्रवाती हवाओं का क्षेत्र पूर्वी उत्तर प्रदेश पर बना हुआ है।

मौसम विभाग ने बताया कि पिछले 24 घंटों के दौरान, जम्मू कश्मीर, गिलगित-बाल्टिस्तान, मुजफ्फराबाद और हिमाचल प्रदेश में हल्की से मध्यम बारिश हुई। पंजाब, उत्तराखंड और गंगीय पश्चिम बंगाल में भी हल्की बारिश हुई। राजस्थान के पश्चिमी हिस्सों में हल्की बारिश और धूल भरी आंधी चली। साथ ही पूर्वी राजस्थान और पश्चिमी मध्य प्रदेश के कुछ हिस्सों में लू चली। मौसम विभाग ने कहा है कि अगले 24 घंटों के दौरान, गंगीय पश्चिम बंगाल के कुछ हिस्सों में हल्की बारिश हो सकती है।

वहीं पूर्वोत्तर बंगाल की खाड़ी में स्थित अत्यंत प्रचण्ड चक्रवाती तूफान 'मोचा' दिन में 28 किमी प्रति घंटे की रफ्तार के साथ उत्तर-उत्तरपूर्व दिशा की ओर बढ़ा और रविवार को भारतीय समयानुसार दोपहर साढ़े 12 से ढाई बजे के बीच इसने उत्तरी म्यांमा व दक्षिण पूर्व बांग्लादेश के तटों को पार किया।

# चार लोगों के हत्यारोपी की तलाश जारी

शिथौरागढ़, 14 मई (भाषा)।

पिथौरागढ़ जिले के गंगोलीघाट क्षेत्र के बुरसम गांव में तिहरे हत्याकांड में फरार आरोपी की पत्नी का शव भी बरामद होने से मृतक महिलाओं की संख्या बढ़कर चार हो गई है पिथौरागढ़ के पुलिस अधीक्षक लोकेश्वर सिंह ने यहां बताया कि कथित हत्यारोपी संतोष राम की पत्नी चंद्रा देवी का शव उसके एक अन्य घर से शुक्रवार की रात बरामद हुआ, जिससे हत्याकांड में जान गंवाने वाली महिलाओं की संख्या बढ़कर चार हो गई है। राम ने कथित तौर पर धारदार हथियार से अपनी ताई हेमंती देवी (68), अपनी पुत्री तथा पुत्रवधु की मौत के घाट उतारने के बाद अपनी पत्नी की गला घोंटकर हत्या कर दी।

# उम्मीद है, कांग्रेस कर्नाटक की जनता से किए गए वादे पूरे करेगी : ओवैसी

हैदराबाद, 14 मई (भाषा)।

कर्नाटक विधानसभा चुनाव में कांग्रेस की जीत के बीच आल इंडिया मजलिस-ए-इत्तेहादुल मुस्लिमीन (एआइएमआइएम) के अध्यक्ष असदुद्दीन ओवैसी ने रविवार को कहा कि उन्हें उम्मीद है कि कांग्रेस पार्टी चुनाव से पहले जनता से किए गए अपने वादों को पूरा करेगी।

ओवैसी ने कहा, 'कर्नाटक की जनता ने फैसला किया...(उन्होंने) कांग्रेस को सत्ता दी। हम उनसे (कांग्रेस) लोगों से किए गए वादों को पूरा करने की उम्मीद करते हैं। हालांकि, उत्तर प्रदेश, कर्नाटक, तेलंगाना, महाराष्ट्र, बिहार, झारखंड और पश्चिम बंगाल जैसे राज्यों में एआइएमआइएम को मजबूत करने का काम जारी रहेगा।' कर्नाटक चुनाव के नतीजों पर उन्होंने कहा, 'हम वहां सफल नहीं हुए। हम कड़ी मेहनत करेंगे। हम (चुनाव परिणाम से) निराश नहीं होंगे।' उल्लेखनीय है कि कांग्रेस ने कर्नाटक में सत्ता में आने के पहले दिन 'पांच गारंटी' लागू करने का वादा किया है। इन वादों में सभी घरों (गृह ज्योति) को 200 यूनिट मुफ्त बिजली, हर परिवार की महिला मुखिया (गृह लक्ष्मी) को 2,000 रुपए मासिक सहायता, गरीबी रेखा से नीचे (बीपीएल) के परिवार (अन्न भाग्य) के प्रत्येक सदस्य को 10 किलोग्राम चावल मुफ्त, बेरोजगार स्नातक युवाओं के लिए हर महीने 3,000 रुपए और बेरोजगार डिप्लोमा धारकों (दोनों 18–25 आयु वर्ग में) को दो साल के लिए 1,500 रुपए (युवा निधि) और सार्वजनिक परिवहन बसों (शक्ति) में महिलाओं के लिए मुफ्त यात्रा शामिल हैं। राज्य में 224 सदस्यीय विधानसभा के लिए हुए चुनाव में कांग्रेस ने शानदार जीत हासिल करते हुए 135 सीट जीतीं, जबकि सत्तारूढ़ भारतीय जनता पार्टी (भाजपा) और पूर्व प्रधानमंत्री एचडी देवेगौड़ा नीत जनता दल (सेक्युलर) ने क्रमशः 66 और 19 सीट जीतीं।

# आतंकियों के ठिकाने का भंडाफोड़

श्रीनगर, 14 मई (भाषा)।

जम्मू-कश्मीर के अनंतनाग जिले में सुरक्षा बलों ने रविवार को आतंकवादियों के साथ संक्षिप्त मुठभेड़ के बाद आतंकियों के एक ठिकाने का भंडाफोड़ किया। पुलिस ने यह जानकारी दी। पुलिस के एक अधिकारी ने बताया कि सुरक्षा बलों ने जिले के संगम इलाके के अंदन में आतंकवादियों की मौजूदगी की खुफिया जानकारी मिलने के बाद इलाके को घेर लिया और तलाशी अभियान चलाया।

अधिकारी ने बताया कि इसी दौरान आतंकवादियों ने सुरक्षा बलों पर गोलियां चला दीं, जिसके बाद सुरक्षा बलों ने भी जवाबी कार्रवाई की और मुठभेड़ शुरू हो गई।

अधिकारी ने बताया कि आतंकी भागने में कामयाब हो गए और बाद में तलाशी के दौरान एक 'गुफा जैसे ठिकाने' से कंबल, गैस स्टोव और अन्य चीजें बरामद की गईं। आतंकियों ने गुफा में अपना ठिकाना बना रखा था। वहीं इलाके में सुरक्षाबलों का तलाशी अभियान जारी है। पुलिस ने बताया कि दोनों ही पक्षों में किसी के हताहत होने की खबर नहीं है।

# 'अवैध निर्माण रोकने की जिम्मेदारी होगी अभियंताओं पर'

कोलकाता, 14 मई (जनसत्ता)।

महानगर में अवैध निर्माण पर रोक लगाने के लिए कोलकाता नगर निगम ने सख्त रुख अख्तियार करते हुए हाल ही में एक विज्ञप्ति जारी की है। विज्ञप्ति में कहा गया है कि बोरो अभियंता (इंजीनियर) के अधीन आने वाले सभी वार्ड में निर्माणाधीन भवनों के दस्तावेज की जांच करेंगे। इस दौरान अगर किसी मकान के अवैध निर्माण किए जाने का मामला सामने आता है तो उक्त मकान को फौरन तोड़ा जाएगा। साथ ही मकान का निर्माण कर रहे प्रमोटर के खिलाफ स्थानीय थाना में प्राथमिकी दर्ज कराई जाएगी। इस दौरान अगर कोई बोरो अभियंता अपने नियमों का पालन करने में असमर्थ रहा और इलाके में अवैध निर्माण का मामला सामने आने पर उक्त अभियंता के खिलाफ कारण बताओ नोटिस जारी किया जाएगा।

हकीम ने कहा कि बोरो अभियंता को यह बताना होगा कि भवन योजना की मंजूरी दिए बिना उक्त मकान का निर्माण कैसे किया गया। उन्होंने कहा कि संतोषजनक जवाब न मिलने पर संबंधित अभियंता को निलंबित किया जाएगा।

# कोलकाता में करंट लगने से मां-बेटी की मौत

कोलकाता, 14 मई (जनसत्ता)।

करंट लगने से दो लोगों की मौत हो गई है। घटना इकबालपुर की है जहां बिजली का झटका लगने से मां और बेटी की मौत हो गई। वहीं दामाद भी जख्मी है। दामाद को आनन-फानन में अस्पताल में भर्ती कराया गया है। बताया जा रहा है कि कपड़ा सुखाने के दौरान यह घटना हुई है।

स्थानीय लोगों के मुताबिक, दामाद को बचाने के लिए साल करंट की चपेट में आ गई और मां-पति को संकट में देख बेटी मदद के लिए पहुंची तो वह भी उसका शिकार हो गई। सुबह करीब सात बजे यह दुर्घटना हुई। इकबालपुर में इजहार अख्तर पत्नी खैरुलनिसा के साथ ससुराल में रहता था। आज सुबह इजहार लोहे की तार पर गीले कपड़े सुखाने के लिए डालने पहुंचा जब करंट लगा। उसे बचाने की कोशिश में सास मुंतहा बेगम और बाद में उनकी बेटी करंट की चपेट में आ गई। तीनों को स्थानीय नर्सिंग होम पहुंचाने पर डाक्टरों ने मां-बेटी को मृत बताया। बिजली विभाग के कर्मचारियों ने घटनास्थल पर पहुंच कर बताया कि लोहे की तार से बिजली का कहीं से संपर्क हुआ था, जिससे यह दुर्घटना हुई।

# मोटापे से ग्रस्त लोगों में घटती है कोविड रोधी टीके से मिली प्रतिरक्षा

कैंब्रिज,14 मई (एजेंसी)।

कोविड-19 रोधी टीके बहुत प्रभावकारी हैं, लेकिन कुछ समूहों के लिए वे एक मजबूत प्रतिरक्षा उत्पन्न नहीं करते, जिनमें उम्रदराज लोग और वे व्यक्ति शामिल हैं जिनकी प्रतिरक्षा प्रणाली कमजोर है। जैसे कि कैंसर या अन्य बीमारियों से जूझ रहे लोग, जिन्हें पहले से ही कोविड-19 की अधिक जोखिम वाली श्रेणी में रखा गया है। इसी तरह मोटापा और 'टाइप 2' मधुमेह, उच्च रक्तचाप तथा गुर्दे की बीमारी जैसे कई अन्य रोगों से इसका संबंध होने के चलते कोरोना विषाणु का गंभीर संक्रमण होने का खतरा बढ़ जाता है।

हालांकि, कोविड-19 रोधी टीके की प्रभावशीलता पर मोटापे के असर को भलीभांति समझा नहीं गया है। लेकिन 'नेचर मेडिसिन' में प्रकाशित नए अध्ययन में यह पता लगाया गया है कि मोटापे के कारण कोविड-19 रोधी टीकों से मिली प्रतिरक्षा तेजी से घटती है। मोटापे से ग्रस्त लोगों में इंफ्लुएंजा, रेबीज और हेपेटाइटिस समेत अन्य टीकों से मिली प्रतिरक्षा कम होती है। कोविड-19 रोधी टीके रोग प्रतिकारक क्षमता पैदा करते हैं जो विषाणु सार्स-कोवि-2 की सतह पर मौजूद प्रोटीन की पहचान करता है जो इस वायरस को हमारी कोशिकाओं को संक्रमित करने में मदद करता है।


**PRE-OFFER ADVERTISEMENT CUM CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF**

**MIHIKA INDUSTRIES LIMITED**

**Corporate Identification Number: L70101WB1983PLC035638**
**Registered Office: 3, 2nd Floor, Bentinck Street, Kolkata-700001, West Bengal, India;**
**Contact Number: 033- 65366663;**
**Website: www.mihika.co.in; Email Address: mihikaindustries@gmail.com**

This Pre-Offer Advertisement cum Corrigendum to the Detailed Public Statement ('**Advertisement**') is being issued by Bonanza Portfolio Limited ('**Manager**'), for and on behalf of Veggie Fest Foods Private Limited ('**Acquirer**') pursuant to the provisions of Regulations 3 (1) and 4 of the SEBI (SAST) Regulations, 2011, for acquisition of up to 26,00,000 (Twenty-Six Lakhs) fully paid-up equity shares of ₹10.00/- (Rupees Ten Only) ('**Equity Shares**') each representing 26.00% of the Voting Share Capital of the Target Company, at a price of ₹24.00/- (Rupees Twenty-Four Only) per Equity Share, payable in cash ('**Offer Price**').

This Advertisement is to be read in conjunction with the a) Public Announcement dated Monday, February 06, 2023 ('**PA**'), (b) Detailed Public Statement dated Thursday, February 09, 2023 which was published on Friday, February 10, 2023 in the Newspapers, namely being, Financial Express (English) (All Editions), Jansatta (Hindi) (All Editions), Mumbai Lakshadweep (Marathi) (Mumbai Edition), and Duranta Barata (Bengali Daily) (Kolkata Edition), (c) Draft Letter of Offer dated Friday, February 17, 2023 ('**DLoF**') and (d) Letter of Offer dated Friday, May 05, 2023, along with the Form of Acceptance-cum-Acknowledgement ('**LoF**'), (the PA, DPS, DLoF, and LoF are hereinafter collectively referred to as '**Offer Documents**') issued by the Manager on behalf of the Acquirer, the members of IDC believe that Offer is fair and reasonable, in accordance with the provisions of SEBI (SAST) Regulations.

1. **Offer Price:** The Offer Price of ₹24.00/- (Rupees Twenty-Four Only) payable in cash. There has been no revision in the Offer Price. For further details relating to the Offer Price, please refer to Paragraph 6.1.3 beginning on page 18 of the LoF.
2. **Recommendations of the Committee of Independent Directors of the Target Company ('IDC'):** The Committee of IDC have opined that the Offer Price of ₹24.00/- (Rupees Twenty-Four Only) is fair and reasonable in accordance with the provisions of SEBI (SAST) Regulations, which was approved on Thursday, May 11, 2023, and published on Friday, May 12, 2023, in the Newspapers.
3. This Offer is not a competing offer.
4. The LoF has been dispatched to the Public Shareholders of the Target Company whose names appear on Friday, April 28, 2023 being the Identified Date.

a) On Monday, May 08, 2023, through electronic mode to all the Public Shareholders whose e-mail addresses had been registered with the Depositories/Target Company.

b) On Monday, May 08, 2023, through speed post to those Public Shareholders who have not registered their e-mail addresses with the Depositories/Target Company, or whose Email Addresses are inactive, and to those Public Shareholders to whom the dispatch of LoF vide electronic mode had bounced.

5. Please note that a copy of the LoF is also available on the websites of SEBI at www.sebi.gov.in, BSE at www.bseindia.com, Target Company at www.mihika.co.in; Registrar at www.purvashare.com, and Manager at www.bonanzaonline.com
6. The procedure for acceptance is set out in Paragraph 8 titled 'Procedure for Acceptance and Settlement of the Offer' on page 21 of the Letter of Offer.

**Instructions for Public Shareholders**

a) **In case the Equity Shares are held in physical form**

Public Shareholders holding Equity Shares in physical form may participate in this Offer through their Selling Broker by providing relevant information and documents as mentioned in Paragraph 8.10 titled as '***Procedure for Equity Shares held in physical form***' beginning on page 21 of the LoF along with Form SH-4.

b) **In case the Equity Shares are held in Dematerialized form**

Public Shareholders holding the Equity Shares in Dematerialized form may participate in this Offer by approaching their Selling Broker and tender their Equity Shares in Offer as per the procedure as mentioned in Paragraph 8.11 titled as 'Procedure for tendering the Equity Shares held in Dematerialized Form' beginning on page 22 of the LoF along with other details.

7. All the observations received from SEBI vide letter bearing reference number 'SEBI/HO/CFD/DCR-2/P/OW/2023/17094/1 dated April 26, 2023, duly in terms of Regulation 16 (4) of the SEBI (SAST) Regulations upon submission of the Draft Letter of Offer are duly incorporated in the LoF.
8. There are no other material updates in relation to this Offer since the date of PA, save as otherwise disclosed in the Offer Documents.
9. As on the date of this Advertisement and in the best of knowledge of the Acquirer there are no statutory, regulatory, or other approvals required by the Acquirer to be implemented to complete this Offer. Please refer to the Paragraph 7.6 titled 'Statutory Approvals and conditions of the Offer' beginning on page 20 of the LoF.
10. **Schedule of Activities:**

| Tentative Schedule of Activities | Tentative schedule Day and Day | Revised Schedule Day and Date |
|---|---|---|
| Date of the Public Announcement | Monday, February 06, 2023 | Monday, February 06, 2023 |
| Publication of Detailed Public Statement in newspapers | Friday, February 10, 2023 | Friday, February 10, 2023 |
| Date of filing of the Draft Letter of Offer with the SEBI | Friday, February 17, 2023 | Friday, February 17, 2023 |
| Last date of a Competing Offer | Friday, March 03, 2023 | Friday, March 03, 2023 |
| Last Date of SEBI's Observation shall be received | Monday, March 13, 2023 | Wednesday, April 26, 2023 |
| **Identified Date*** | **Wednesday, March 15, 2023** | **Friday, April 28, 2023** |
| Date by which the Letter of Offer will be dispatched to the shareholders | Thursday, March 23, 2023 | Tuesday, May 09, 2023 |
| Last date for publication of the recommendations of the committee of the independent directors | Tuesday, March 28, 2023 | Friday, May 12, 2023 |
| Last date for revising the Offer Price / Offer Size | Wednesday, March 29, 2023 | Monday, May 15, 2023 |
| Offer Opening Public Announcement | Wednesday, March 29, 2023 | Monday, May 15, 2023 |
| **Date of commencement of tendering period (Open Date)** | **Friday, March 31, 2023** | **Tuesday, May 16, 2023** |
| **Date of closing of tendering period (Close Date)** | **Tuesday, April 18, 2023** | **Monday, May 29, 2023** |
| Date by which all requirements including payment of consideration would be completed | Wednesday, May 03, 2023 | Monday, June 12, 2023 |

*Note: The above timelines are indicative (prepared on the basis of timelines provided under the SEBI (SAST) Regulations) and are subject to receipt of requisite approvals from various statutory/ regulatory authorities and may have to be revised accordingly. To clarify, the actions set out above may be completed prior to their corresponding dates subject to compliance with the SEBI (SAST) Regulations.*

*# There has been no competing offer.*

**Identified Date is only for the purpose of determining the names of the Public Shareholders to whom the LoF would be sent. All the public shareholders (registered or unregistered) of the Equity Shares (except the Acquirer and the parties to the SPA) are eligible to participate in this Offer any time before the closure of this Offer.*

11. The copies of the inspection documents as specified under Paragraph 13 titled as '***Documents for Inspection***' beginning on page 28 of the LoF will be available for inspection at the registered office of the Manager, Bonanza Portfolio Limited, located at Bonanza House, Plot No. M-2, Cama Industrial Estate, Walbhat Road, Behind the Hub, Goregaon (East), Mumbai - 400 063, Maharashtra, India, on any working day between 10:00 a.m. (Indian Standard Time) and 5:00 p.m. (Indian Standard Time) during the Tendering period i.e., commencing from **Tuesday, May 16, 2023 to Monday May 29, 2023**.
12. The Acquirer accepts full responsibility for the information contained in this Advertisement and for the fulfillment of its obligations laid down in the SEBI (SAST) Regulations. A copy of this Advertisement shall also be available on website of the SEBI accessible at www.sebi.gov.in, BSE accessible at www.bseindia.com, Target Company at www.mihika.co.in, Registrar at www.purvashare.com, and Manager at www.bonanzaonline.com
13. The capitalized terms used in this Advertisement shall have the meaning assigned to them in the Offer Documents, unless otherwise specified.

**MANAGER TO THE OFFER**
**BONANZA PORTFOLIO LIMITED**
**Corporate Identification Number:** U65991DL1993PLC052280
Bonanza House, Plot No. M-2, Cama Industrial Estate, Walbhat Road, Behind The Hub, Goregaon (East), Mumbai - 400 063, Maharashtra, India
**Contact Person:** Ms. Swati Agrawal
**Tel No.:** +91 22 62735500/ 68363700
**Email:** swati.agrawal@bonanzaonline.com
**SEBI Registration No.:** INM000012306

**Date:** Friday, May 12, 2023
**Place:** Mumbai

**For Veggie Fest Foods Private Limited**
**Sd/-**



**POST OFFER PUBLIC ANNOUNCEMENT**
**FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF**

**J. L. MORISON (INDIA) LIMITED**

**Corporate Identity Number: L51109WB1934PLC088167**
**Registered Office: 'Rasoi Court', 20, Sir. R. N. Mukherjee Road, Kolkata - 700001; Tel. No.: (033) 2248 0114 / 5**
**Scrip Code: 506522; ISIN: INE430D01015**
**Website: www.jlmorison.com; Email: investors@jlmorison.com**
**Contact Person: Mr. Ravi Vaishnav, Company Secretary & Compliance Officer**

This Post Offer Public Announcement ("**Post Offer PA**") is being issued to the Public Shareholders (*as defined below*) by Sumedha Fiscal Services Limited ("**Manager**" or "**Manager to the Offer**"), for and on behalf of Rasoi Limited and Leaders Healthcare Limited (collectively referred to as "**Acquirers**"), members of the promoter and promoter group of J. L. Morison (India) Limited ("**Company**") (as defined under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("**Promoter Group**")) in respect of (a) acquisition of the entire public shareholding of the Company i.e., 3,42,727 fully paid up Equity Shares of face value of ₹ 10/- each representing 25.11% of the equity share capital of the Company that are presently held by the Public Shareholders of the Company (as defined under the Delisting Regulations, to be referred as "**Public Shareholders**") either individually or collectively, as the case may be, and (b) consequently voluntary delist the equity shares of the Company from the stock exchange where the equity shares of the Company are currently listed i.e., BSE Limited ("**BSE**") pursuant to Regulation 17(4) and other applicable provisions of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021, as amended ("**Delisting Regulations**") ("**Delisting Offer**").

This Post Offer PA should be read in conjunction with the Initial Public Announcement dated 17th February, 2023 ("**IPA**"), the Detailed Public Announcement which was published on 27th April, 2023 in Financial Express (English - all editions), Jansatta (Hindi - all editions) and Nav Shakti (Marathi - Mumbai edition) ("**Newspapers**") ("**DPA**") and the Letter of Offer dated 27th April, 2023 ("**LOF**"). The capitalized terms used but not defined in this Post Offer PA shall have the same meaning assigned to them in the IPA, DPA and the LOF.

The IPA, the DPA and the LOF were issued seeking to acquire, in accordance with the Delisting Regulations and on the terms and conditions set out therein in the DPA and the LOF, up to 3,42,727 fully paid up Equity Shares of face value of ₹ 10/- each representing 25.11% of the equity share capital of the Company that are presently held by the Public Shareholders ("**Offer Shares**"). The Public Shareholders holding Equity Shares were invited to submit bids pursuant to the reverse book building process conducted through the stock exchange mechanism made available by BSE during the Bid Period (i.e. 8th May, 2023 to 12th May, 2023) in accordance with the Delisting Regulations ("**Reverse Book Building Process**").

**1. Discovered Price and Exit Price**

1.1. In terms of Regulation 20(2) and other applicable provisions of the Delisting Regulations, the floor price for the Delisting Offer was ₹ 1802.50 per Equity Share. As per Regulation 20(1) read with Schedule II of the Delisting Regulations, the price determined as the Discovered Price (being the price at which the shareholding of the Acquirers, along with other members of the promoter group, reaches 90% of the paid-up equity share capital of the Company pursuant to the Reverse Book Building Process in the manner specified in Schedule II of Delisting Regulations) is ₹ 2057.00 per Equity Share. In terms of Regulation 22 and other applicable provisions of the Delisting Regulations, the Acquirers have accepted the Discovered Price of ₹ 2057.00 per Equity Share as the final price of the Delisting Offer ("**Exit Price**").

**2. Success of the Delisting Offer**

2.1. The Delisting Offer is deemed to be successful only if a minimum number of Equity Shares are tendered at or below the Exit Price in terms of Regulation 21 of Delisting Regulations, prior to the closure of Bid Period i.e. on 12th May, 2023 so as to cause the cumulative number of Equity Shares held by the Acquirers along with other members of the Promoter Group taken together with the Equity Shares acquired through the acquisition window facility to be equal to or in excess of such number of the Equity Shares constituting 90% of the total issued and paid up Equity Shares of the Company (excluding Equity Shares mentioned in Regulation 21(a) read with Schedule II of the Delisting Regulations i.e. Equity Shares held by inactive shareholders) ("**Minimum Acceptance Condition**").

2.2. The Acquirer shall acquire the 2,11,869 Equity Shares validly tendered in the Delisting Offer at the Exit Price and, post completion of the acquisition, the cumulative shareholding of the Acquirers and Promoter Group shall be 91.78% of the total issued number of Equity Shares (excluding Equity Shares mentioned in Regulation 21(a) read with Schedule II of the Delisting Regulations i.e. Equity Shares held by inactive shareholders), which would exceed the minimum number of Equity Shares required for the Delisting Offer to be successful in terms of Regulation 21 read with Schedule II of the Delisting Regulations.

2.3. C B Management Services (P) Limited, Registrar to the Delisting Offer has dispatched the LOF to all the Public Shareholders whose name appears as on the Specified Date i.e. 26th April, 2023.

2.4. The Delisting Offer is thus deemed to be successful.

2.5. All the Public Shareholders of the Company who have validly tendered the Equity Shares at or below the Exit Price in the Delisting Offer and Equity Shares not withdrawn which were tendered during the Reverse Book Building Process will be paid the consideration at the Exit Price. The last date for payment of consideration to all the Public Shareholders (in respect of whom no regulatory approvals are required) and whose Bids have been accepted will be on or before 22nd May, 2023.

2.6. The Equity Shares of the Public Shareholders whose bids have been rejected, will be returned to the Public Shareholders in accordance with paragraph 18.6 of the DPA and paragraph 18.6 of the LOF. The lien on such Equity Shares will be released in accordance with paragraph 18.7 of the DPA and paragraph 18.7 of the LOF.

2.7. Subsequently, the Company will initiate the necessary steps to delist its Equity Shares from BSE. The date of delisting of Equity Shares shall be announced in the Newspapers.

**3. Outstanding Equity Shares after delisting**

3.1. In accordance with Regulation 26 of the Delisting Regulations, all Public Shareholders who continue to hold Equity Shares after the Delisting Offer process ("**Residual Shareholders**") will be able to offer their Equity Shares to the Acquirers at the Exit Price for a period of one year following the date of the delisting of the Equity Shares from BSE ("**Exit Window**"). A separate letter of offer ("**Exit Letter of Offer**") in this regard will be sent to such Residual Shareholders. Residual Shareholders who wish to tender their Equity Shares during the Exit Window, will be required to submit the requisite documents to the Registrar to the Delisting Offer during the Exit Window in accordance with the terms and conditions set out in the Exit Letter of Offer.

If the Public Shareholders have any query with regard to the Delisting Offer, they should consult the Manager to the Offer or the Registrar to the Delisting Offer (*details appearing below*). This Post Offer PA is also expected to be available on the website of the BSE (www.bseindia.com).

| MANAGER TO THE OFFER | REGISTRAR TO THE DELISTING OFFER |
|---|---|
| **SUMEDHA FISCAL SERVICES LIMITED**<br>**Address:** 6A Geetanjali, 6th Floor, 8B Middleton Street, Kolkata - 700071<br>**CIN:** L70101WB1989PLC047465<br>**Telephone:** (033) 2229 8936 / 6813 5900<br>**Email:** delisting_mb@sumedhafiscal.com<br>**Contact Person:** Mr. Ajay K Laddha<br>**Website:** www.sumedhafiscal.com<br>**SEBI Registration No.:** INM000008753 | **C B MANAGEMENT SERVICES (P) LIMITED**<br>**Address:** P-22, Bondel Road, Kolkata - 700019<br>**CIN:** U74140WB1994PTC062959<br>**Telephone:** (033) 4011 6700 / 2280 6692<br>**Email:** rta@cbmsl.com<br>**Contact Person:** Mr. Subhabrata Biswas<br>**Website:** www.cbmsl.com<br>**SEBI Registration No.:** INR000003324 |

**Signed on behalf of the Acquirers**

**For and on behalf of the Board of Directors of Rasoi Limited**

| | |
|---|---|
| **Sd/-**<br>**Naresh Patangi**<br>**Executive Director, Company Secretary & Compliance Officer**<br>**DIN: 05244530 & Membership No: FCS-8112** | **Sd/-**<br>**Dr. Sayantan Bandyopadhyay**<br>**Executive Director & CEO**<br>**DIN: 02385312** |

**For and on behalf of the Board of Directors of Leaders Healthcare Limited**

| | |
|---|---|
| **Sd/-**<br>**Pratick Saha**<br>**Director**<br>**DIN: 08267528** | **Sd/-**<br>**Chandra Kumar Murarka**<br>**Director**<br>**DIN: 00245236** |

**Place: Kolkata** **Date: 13th May, 2023**



**e-Tender Notice**
**JANGIPUR MUNICIPALITAY**

1. Name of Work : Water Supply Arrangement for Arsenic Affected Habitation with Grid Power Connection at Jagunpara ID Gaha More, Jangipur Bus Stand, Raghunathganj Sadar Ghat Maruyari Patti & Rain Water Harvesting of Bhagirathi Lodge at Raghunathganj within Jangipur Municipality.
   • Tender ID : 2023_MAD_527752_1 to_4
   • NIeT No: MAD/ULB/JM/15th FC/NIeT13/22-23 (2nd Call)
2. Name of Work : Rejuvenation of Water bodies in front of Tatipara Park at Mirdhapara Pukur Pond & Water Supply Arrangement for Arsenic Affected Habitation with Grid Power Connection at Netajee Subash Dweep within Jangipur Municipality.
   • Tender ID : 2023_MAD_527743_1 to _2
   • NIeT No : MAD/ULB/JM/15th FC/NIeT12/22-23 1st Call )

Last Date & Time of bid submission : 06/06/2023 up to IST : 18:00
For details please visit **https://wbtenders.gov.in** or Jangipur Municipality Notice Board and website **http://Jangipurmunicipality.org**

**Sd -**
**Chairman**
**Jangipur Municipality**

**SBI भारतीय स्टेट बँक State Bank of India**

रिटेल ॲसेट्स सेंट्रलाईझ्ड प्रोसेसिंग सेंटर
जीवन सेवा एनेक्स बिल्डिंग, १ला मजला, एलआयसी कॉम्पलेक्स, नानावटी हॉस्पिटल जवळ, एस.व्ही.रोड, सांताक्रुझ पश्चिम, मुंबई-४०००५४. दूर.: ०२२-२६२६२३००

## (नियम ८(१) पहा) कब्जा सूचना (स्थावर मिळकतीकरिता)

**ज्याअर्थी,** निम्नस्वाक्षरीकार हे स्टेट बँक ऑफ इंडियाचे प्राधिकृत अधिकारी या नात्याने सिक्युरिटायझेशन ॲन्ड रिकन्स्ट्रक्शन ऑफ फायनान्शिअल ॲसेट्स् ॲन्ड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट ॲक्ट, २००२ आणि कलम १३ (१२) सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) रूल्स, २००२ सहवाचता नियम ३ अन्वये प्राप्त अधिकारांचा वापर करून दिनांक **११.१०.२०१९** रोजी मागणी सूचना जारी करून कर्जदार **श्री. कमलेश अम्रितलाल जयस्वाल (कर्ज खाते क्र. ६५२६५५७३५०१)** यांस सूचनेतील एकूण नमूद रक्कम **रु. १९,१२,३८०/- (रुपये एकोणीस लाख बारा हजार तीनशे ऐंशी मात्र)** अधिक व्याज आणि प्रभारची परतफेड सदर सूचना प्राप्तीच्या तारखेपासून ६० दिवसांत करण्यास सांगितले होते. रकमेची परतफेड करण्यास कर्जदार/हमीदार असमर्थ ठरल्याने, कर्जदार आणि सर्वसामान्य जनतेस याद्वारे सूचना देण्यात येते की, निम्नस्वाक्षरीकारांनी त्यांना प्रदान करण्यात आलेल्या अधिकारांचा वापर करुन येथे खाली वर्णन करण्यात आलेल्या मिळकतीचा **प्रत्यक्ष कब्जा** सदर ॲक्टच्या कलम १३(४) अंतर्गत सहवाचता सिक्युरीटी (एन्फोर्समेंट) रुल्स, २००२ च्या नियम ८ अन्वये **११ मे, २०२३** रोजी घेतला आहे.

विशेषत: कर्जदार आणि सर्वसामान्य जनतेस याद्वारे इशारा देण्यात येतो की, सदर मिळकतीशी कोणताही व्यवहार करू नये आणि सदर मिळकतीशी करण्यात आलेला कोणताही व्यवहार हा स्टेट बँक ऑफ इंडियास, रक्कम **रु. १९,१२,३८०/- आणि** त्यावरील व्याज व अन्य प्रभार या रकमेसाठी भाराधीन राहील.

तारण मत्तांच्या विमोचनाकरिता उपलब्ध वेळेच्या संदर्भात ॲक्टचे कलम १३(८) च्या तरतुदींकडे कर्जदारांचे लक्ष वेधून घेतले जात आहे.

**स्थावर मिळकतींचे वर्णन**

फ्लॅट क्र. ४०४, ४ था मजला, ए विंग, अनमोल रेसिडन्सी, बिल्ट अप क्षेत्र ५३८ चौ.फू., स क्र. ३३, हिस्सा क्र. १४, गाव पिसवली, श्री मलंग रोड, कल्याण (पूर्व), पिन ४२१३०६ च्या समाविष्टीत मिळकतीचे सर्व ते भाग आणि विभाग.

**दिनांक : ११.०५.२०२३** — **प्राधिकृत अधिकारी**
**ठिकाण : कल्याण** — **स्टेट बँक ऑफ इंडिया**

## फॉर्म डब्ल्यूआयएन ४३

कंपनीज् (वायंडिंग अप) रुल्स, २०२० च्या नियम १०० ला अनुसरुन
**सन्माननीय राष्ट्रीय कंपनी विधी न्यायाधिकरणासमोर**
**मुंबई येथील खंडपीठ**
**नाकोडा रिॲल्टीज् प्रायव्हेट लिमिटेड च्या प्रकरणात**
(कंपनी अधिनियम, १९५६ अंतर्गत स्थापित कंपनी)
याचिका क्र. १०९ सन २०२१

**त्यांचे दावे सिध्द करण्यासाठी धनकोंना सूचनेची जाहिरात**

वरील नावाच्या कंपनीच्या धनकोंना याद्वारे सूचना देण्यात येते की त्यांनी कलम ३२६/३२७ अन्वये अग्रक्रमासाठी कोणताही नामाधिकार आणि कर्ज किंवा दाव्याचा तपशील आणि त्यांची आपापली नावे आणि पत्ते यासह प्रपत्र डब्ल्यूआयएन ४४ मध्ये कर्ज किंवा दावा सिध्द करणारे शपथपत्र २९ मे, २०२३ रोजी किंवा पूर्वी कंपनी परिसमापकांचे कार्यालय म्हणजेच रिनासेन्स इन्सॉलव्हन्सी रिझॉल्युशन प्रोफेशनल्स प्रायव्हेट लिमिटेड, १०१, कनकिया ऑर्टियम २, क्रॉस रोड ए, चकाला एमआयडीसी, अंधेरी पूर्व, मुंबई-४०००९३ येथे किंवा सदर तारखेपूर्वी कंपनी परिसमापकांकडे पोहोचतील अशा रितीने पोस्टाने पाठवून वरील नावाच्या कंपनीच्या विरोधात त्यांचे आपापले कर्ज किंवा दाव्याचे पुरावे कंपनी परिसमापकांकडे सादर करणे आवश्यक आहे. जर कोणी धनको वरील मर्यादित वेळेत पुराव्याचे शपथपत्र सादर करण्यास कसूरवार ठरल्यास त्याला त्यांचे कर्ज सिध्द होण्यापूर्वी कोणत्याही लाभांशाच्या वितरणाच्या फायद्यापासून किंवा अशा वितरणाच्या हरकतीपासून वगळण्यात येईल.

कोणीही धनको ज्यांनी पुरावे पाठविले आहेत, त्यांनी कंपनी परिसमापकांकडून लेखी सूचनेद्वारे आवश्यकता असल्यास स्वत: किंवा त्यांच्या प्रतिनिधीच्या मार्फत अशा सूचनेत कळविलेल्या ठिकाणी व वेळी अशा कर्ज वा दाव्याच्या तपासणीसाठी आणि अशा कर्ज आणि दाव्याच्या तपास करण्यासाठी हजर राहणे आणि आवश्यक असल्यानुसार त्यांचे कर्ज किंवा दाव्याचे पुढील पुरावे सादर करणे आवश्यक आहे.

सदर दिनांक १५ मे, २०२३

सही/-
**कमल किशोर गुरनानी**
**कंपनी परिसमापक**
**नाकोडा रिॲल्टीज् प्रायव्हेट लिमिटेडच्या समापनाच्या प्रकरणात**
**दिनांक २८ एप्रिल, २०२३ रोजीच्या सन्माननीय एनसीएलटी आदेशाद्वारे**
**आयबीबीआय नों.क्र. आयबीबीआय/आयपीए-००१/आयपी/पी-०१४६३/२०१८-२०१९/१२३३८**
**अभिहस्तांकनाची प्राधिकृती १४ डिसेंबर, २०२३ पर्यंत वैध**
**पत्रव्यवहाराचा पत्ता :- रिनासेन्स इन्सॉलव्हन्सी रिझॉल्युशन प्रोफेशनल्स प्रायव्हेट लिमिटेड, १०१, कनकिया ऑर्टियम २, क्रॉस रोड ए, चकाला एमआयडीसी, अंधेरी पूर्व, मुंबई-४०००९३**
**ईमेल आडी:- nrpl@rirp.co.in, kamalgurnaniip@gmail.com**

## आयएमईसी सर्व्हिसेस लिमिटेड

**नों. कार्यालय:** ६११, तुलसियानी चेंबर्स, नरिमन पॉईंट, मुंबई-४०० ०२१
ई-मेल: investor@imecservices.in वेबसाईट: www.imecservices.in
दूरध्वनी क्र.: -०२२ २२८५१३०३ फॅक्स: ०२२-२२८२३१७७
**सीआयएन: एल७४११०एमएच१९८७पीएलसी१४२३२६**

**भरणा झालेल्या समभाग भांडवलाची कपातीच्या सूचना (कंपनी अधिनियम, २०१३ च्या कलम ६६ अन्वये सीपी क्र. ४१ (एमबी) सन २०२२)**

सन्मा. राष्ट्रीय कंपनी विधी न्यायाधिकरण, मुंबई खंडपीठ (एनसीएलटी) ने या खाली मांडलेल्या इतिवृत्तांत मंजूरी करून दिनांक १० फेब्रुवारी, २०२३ रोजीचा आदेश (सदर च्या प्रमाणित सत्य प्रत २९ मार्च, २०२३ रोजी प्राप्त) मार्फत सीपी क्र. ४१(एमबी) मध्ये कंपनी अधिनियम, २०१३ च्या कलम ६६ सहवाचता त्या अंतर्गत बनविलेले नियम अन्वये सादर केलेल्या कंपनीच्या भाग भांडवलाची कपातीच्या योजना मंजुरित केला/ मान्यता दिली आहे.

''रेकॉर्ड डेट रोजीस कंपनीच्या जारी केलेल्या, वर्गणीकृत झालेल्या आणि पूर्ण भरणा झालेल्या समभाग भांडवल प्रत्येकी रु. १०(रुपये दहा मात्र) च्या ४,८०,९५,७०१ (चार कोटी ऐंशी लाख पंच्याण्णव हजार सातशे एक) संपूर्ण भरणा झालेल्या समभागांचा समावेश असलेल्या रु. ४८,०९,५७,०१०/- (रुपये अठ्ठेचाळीस कोटी नऊ लाख सत्तावन्न हजार दहा मात्र) रद्द आणि नष्ट करुन प्रत्येकी रु. १०/- (रुपये दहा मात्र) च्या ४,९९,९५,७०१ (चार कोटी नव्याणव लाख पंच्याण्णव हजार सातशे एक) संपूर्ण भरणा झालेल्या समभागा मध्ये विभाजित असलेल्या रु. ४९,९९,५७,०१० (रुपये एकोणपन्नास कोटी नव्याण्णव लाख सत्तावन्न हजार दहा मात्र) पासून प्रत्येकी रु. १०/- (रुपये दहा मात्र) च्या १९,००,००० (एकोणीस लाख) समभाग मध्ये विभाजित केलेल्या रु. १,९०,००,०००/- (रुपये एक कोटी नव्वद लाख मात्र) पर्यंत कपाती करण्यात यावा''

सदर जाहिरात दिनांकित १० फेब्रुवारी, २०२३ रोजीचा तिच्या आदेशामध्ये एनसीएलटीच्या दिशानिर्देशानुसार प्रकाशित केला आहे. पुढे, सदर आदेशाच्या प्रमाणित सत्य प्रत कंपनी द्वारे ई-प्रपत्र आयएनसी-२८ मध्ये ६ एप्रिल, २०२३ रोजी आरओसी, मुंबई सह सादर केला आहे आणि सदर ११ मे, २०२३ रोजी आरओसी, मुंबई, महाराष्ट्र द्वारे नोंदणीकृत केल्या.

**आयएमईसी सर्व्हिसेस लिमिटेडसाठी**
**राजेश सोनी**
**दिनांक: १३ मे, २०२३** — **(डीआयएन: ००५७४३८४)**
**ठिकाण: इंदोर** — **संचालक**

**राष्ट्रीय कंपनी विधि न्यायाधिकरण मुंबई खंडपीठासमोर**
**कंपनी योजना याचिका क्र. सीपी(सीएए)/६६/एमबी-४/२०२१**
**संलग्नः**
**कंपनी योजना अर्ज क्र. सीए(सीएए)/९३२/एमबी-४/२०१९**
**आणि**
**कंपनी योजना याचिका क्र. सीपी(सीएए)/६७/एमबी-४/२०२१**
**संलग्नः**
**कंपनी योजना अर्ज क्र. सीए(सीएए)/९३३/एमबी-४/२०१९**
**आणि**
**कंपनी योजना याचिका क्र. सीपी(सीएए)/६८/एमबी-४/२०२१**
**संलग्नः**
**कंपनी योजना अर्ज क्र. सीए(सीएए)/९३४/एमबी-४/२०१९**
**कंपनी अधिनियम २०१३ च्या प्रकरणी**
**आणि**
**कंपनी अधिनियम २०१३ च्या कलम २३० ते कलम २३२ आणि अन्य लागू असणाऱ्या प्रयोज्य तरतुदींच्या बाबतीत**
**आणि**

इम्प्लीसीट ट्रेडिंग प्रायव्हेट लिमिटेड (''इम्प्लीसीट'' किंवा ''प्रथम याचिकादार कंपनी'' किंवा ''हस्तांतरक कंपनी क्र.१'') आणि ब्लिंडेक्स रबर प्रायव्हेट लिमिटेड (''ब्लिंडेक्स'' किंवा ''द्वितीय याचिकादार कंपनी'' किंवा ''हस्तांतरक कंपनी क्र.२'') यांचे तिवोली इन्व्हेस्टमेंट ॲण्ड ट्रेडींग कंपनी प्रायव्हेट लिमिटेड (''तिवोली'' किंवा ''तृतीय याचिकादार कंपनी'' किंवा ''हस्तांतरिती कंपनी'') आणि त्यांचे संबंधित भागधारक यांच्याबरोबर समावेशाद्वारे विलीनीकरणाच्या स्वरुपात व्यवस्थेच्या योजनेच्या प्रकरणी.

**इम्प्लीसीट ट्रेडिंग प्रायव्हेट लिमिटेड,** ही कंपनी अधिनियम १९५६ च्या तरतुदींअंतर्गत स्थापन झाली असून त्यांचा कॉर्पोरेट आयडेंटिटी क्र. U74999MH1981PTC023792 आणि नोंदणीकृत कार्यालय, ७, चंपकलाल इंडस्ट्रीयल इस्टेट, शिव (पूर्व), मुंबई, महाराष्ट्र - ४०००२२ येथे आहे
.... **याचिकादार / हस्तांतरक कंपनी. क्र.१**

**ब्लिंडेक्स रबर प्रायव्हेट लिमिटेड,** ही कंपनी अधिनियम १९५६ च्या तरतुदींअंतर्गत स्थापन झाली असून त्यांचा कॉर्पोरेट आयडेंटिटी क्र. U25100MH1990PTC055283 आणि नोंदणीकृत कार्यालय, ४, चंपकलाल उद्योग भवन, शिव (पूर्व), मुंबई, महाराष्ट्र - ४०००२२ येथे आहे
.... **याचिकादार / हस्तांतरक कंपनी क्र.२**

**तिवोली इन्व्हेस्टमेंट ॲण्ड ट्रेडींग कंपनी प्रायव्हेट लिमिटेड,** ही कंपनी अधिनियम १९५६ च्या तरतुदीं अंतर्गत स्थापन झाली असून त्यांचा कॉर्पोरेट आयडेंटिटी क्र.U65990MH1981PTC024409 आणि नोंदणीकृत कार्यालय, ७, चंपकलाल उद्योग भवन, शिव (पूर्व), मुंबई, महाराष्ट्र -४०००२२ येथे आहे
.... **याचिकादार / हस्तांतरिती कंपनी**

**याचिकेच्या सुनावणीची सूचना**

ज्याअर्थी वर नमूद याचिका इम्प्लीसीट ट्रेडिंग प्रायव्हेट लिमिटेड (''इम्प्लीसीट'' किंवा ''प्रथम याचिकादार कंपनी'' किंवा ''हस्तांतरक कंपनी क्र.१'') आणि ब्लिंडेक्स रबर प्रायव्हेट लिमिटेड (''ब्लिंडेक्स'' किंवा ''द्वितीय याचिकादार कंपनी'' किंवा ''हस्तांतरक कंपनी क्र.२'') यांचे तिवोली इन्व्हेस्टमेंट ॲण्ड ट्रेडींग कंपनी प्रायव्हेट लिमिटेड (''तिवोली'' किंवा ''तृतीय याचिकादार कंपनी'' किंवा ''हस्तांतरिती कंपनी'') आणि त्यांचे संबंधित भागधारक यांच्याबरोबर समावेशाद्वारे विलीनीकरणाच्या स्वरुपात व्यवस्थेच्या योजनेस मा. राष्ट्रीय कंपनी विधि न्यायाधिकरण, मुंबई खंडपीठाची (''एनसीएलटी'') मंजूरी घेण्यासाठी दिनांक ०९ एप्रिल २०२१ रोजी सादर करण्यात आली आहे.

याद्वारे सूचना देण्यात येते की, एनसीएलटी यांनी दिनांक १९ एप्रिल २०२३ रोजी पारित केलेल्या आदेशाद्वारे (''आदेश'') सदर याचिका एनसीएलटी यांनी दाखल करुन घेतली होती आणि कंपनी (तडजोडी, व्यवस्था आणि एकत्रीकरण) नियम २०१६ आणि सदर आदेशातील निर्देशांनुसार सदर नमूद याचिका एनसीएलटी समोर सुनावणीसाठी दिनांक ०८ जून २०२३ रोजी ठेवण्यात आली आहे.

कोणत्याही व्यक्तीस याचिकेस समर्थन किंवा विरोध करावयाचा असल्यास त्यांनी त्यांच्या उद्देशाची, त्यांनी किंवा त्यांच्या प्रतिनिधीने स्वाक्षरित केलेली सूचना त्यांचे नांव आणि पत्त्यासह याचिकादार कंपनीच्या नोंदणीकृत कार्यालयास किंवा अधिकृत प्रतिनिधीच्या खाली नमूद केलेल्या पत्त्यावर, याचिकादार कंपनीस आणि प्राधिकृत प्रतिनिधी यांना याचिकेच्या सुनावणीसाठी निश्चित केलेल्या तारखेपूर्वी कमीत कमी सात दिवस आधी मिळेल अशा रितीने पाठवावी. याचिकेस विरोध करावयाचा असेल तर, विरोधाची पार्श्वभूमी किंवा त्यांच्या प्रतिज्ञापत्राची प्रत अशा सूचनेबरोबर पाठवावी.

याचिकेची प्रत, त्यासाठी विहित शुल्क भरल्यास याचिकादार कंपनीच्या नोंदणीकृत कार्यालयातून प्राप्त करुन घेता येईल.

मुंबई, दिनांक १५ मे २०२३

**इम्प्लीसीट ट्रेडिंग प्रायव्हेट लिमिटेड करिता आणि वतीने**
आणि
**ब्लिंडेक्स रबर प्रायव्हेट लिमिटेड करिता आणि वतीने**
आणि
**तिवोली इन्व्हेस्टमेंट ॲण्ड ट्रेडींग कंपनी प्रायव्हेट लिमिटेड करिता आणि वतीने**
**स्वाक्षरी/-**
निलेश शाह ॲण्ड असोसिएट्स
प्रॅक्टिसिंग कंपनी सेक्रेटरीज
याचिकादार यांचे सल्लागार
२११, इमारत क्र. १, सोना उद्योग इंडस्ट्रीयन इस्टेट,
पारसी पंचायत रोड, अंधेरी (पूर्व), मुंबई ४०००६९

## जाहीर सूचना

**सूचना घ्यावी की,** माझे अशील हे याखाली लिखित परिशिष्टात अधिक तपशिलवारपणे विवर्णीत परिसर (यानंतर **''सदर परिसर''** असा संदर्भित) श्रीम. प्रेमलता एच. करानी (मयत व्यक्ती), त्यांचे कायदेशीर वारसदार असलेल्या त्यांच्या पती श्री. हेमचंद करानी आणि त्यांची मुले श्री. भरत करानी, श्री. पूनीत करानी, श्री. निलेश करानी आणि श्रीम. वीणा केवलराम आणि स्वत:साठी श्री. भरत एच. करानी संयुक्त मालक म्हणून प्रतिनिधीत्व यांच्याकडून खरेदी करण्यास इच्छुक आहे.

दिनांक ४ डिसेंबर १९८५ रोजीचा विक्रीची करारद्वारे आणि अंतर्गत श्रीम. प्रेमलता एच. करानी आणि भरत एच. करानी यांनी सदर परिसर मधील सर्व हक्क, नामाधिकार आणि हितसंबंध मे. चेतन असोसिएट्स् कडून खरेदी केला होता. त्यांनी असे सांगितले की खरेदीदार श्रीम. प्रेमलता एच करानी यांच्या २१ नोव्हेंबर, २०१६ रोजी निधनानंतर सदर परिसरामधील त्यांचे हिस्सा त्यांच्या वारसदार आणि कायदेशीर प्रतिनिधी, म्हणजेच त्यांचे पती श्री. हेमचंद करानी आणि त्यांचे मुले श्री. भरत करानी, श्री. पूनीत करानी, श्री. निलेश करानी आणि श्रीम. वीणा केवलराम यांच्याकडे एकमेव रित्या आणि संपूर्णपणे सुपूर्द आणि प्रदान करण्यात आले. त्यानंतर सदर परिसर श्री. भरत एच. करानी यांचे नावे एकमेव हस्तांतर केला आणि श्री. भरत एच. करानी यांचे नावे हस्तांतरासाठी त्यांच्या पती श्री. हेमचंद एच. करानी आणि त्यांची मुले श्री. भरत करानी, श्री. पूनीत करानी, श्री. निलेश करानी आणि श्रीम. वीणा केवलराम यांच्याकडून ना हरकत दाखला मिळवला होता.

सर्व व्यक्ती/मंडळास सदर परिसराच्या संदर्भात किंवा कोणत्याही भागा संबंधित वारसा, विक्री, हस्तांतर, हिस्सा, गहाण, प्रभार, भाडेपट्टा, धारणाधिकार, परवाना, अभिहस्तांतर, कुळवहिवाट, भेट, अदलाबदल, बोजा, अंत्यदान, उत्तराधिकार, देखभाल, सुविधाधिकार, विश्वस्त, ताबा, कौटुंबिक व्यवस्था/तडजोड, कोणत्याही न्यायालयाच्या डिक्री किंवा आदेश, कंत्राट/करार, विकास हक्क, भागीदारी किंवा अन्यकाही कसाहीच्या प्रकारे कोणताही लाभ, नामाधिकार, दावे किंवा हक्क असल्यास त्यांनी अशा दावा, काही असल्यास, ह्या सूचनेच्या प्रसिध्दीच्या तारखेपासून **चौदा (१४) दिवसांच्या** आत खाली नमूद पत्त्यावर निम्नस्वाक्षरीकाराकडे दस्तावेजी पुराव्यासह लेखी कळविणे याद्वारे आवश्यक आहे, कसूर केल्यास अशा दावे सोडून दिल्याचे गृहित धरले जाईल आणि अशा दावे आमच्या अशिलावर अंमल करता येणार नाही किंवा बंधनकारक नसेल आणि मालकाचे नामाधिकाराला अडथळा नसेल आणि सदर स्पष्ट आणि पणनयोग्य मानले जाईल.

**वरील संदर्भित परिशिष्ट**

मुंबई शहर आणि मुंबई उपनगरच्या नोंदणी जिल्हा आणि उपजिल्ह्यात मलबार आणि कंबाला हिल विभागाच्या सी.एस. क्र. १/५२८ आणि १/५३० धारक जमीनवर, ४६, ऑगस्ट क्रांती मार्ग, मुंबई-४०० ०३६ येथे स्थित ''अभिलाषा'' अशा ज्ञात इमारतीच्या फ्लॅट क्र. १२-ए, मोजमापित ९५१ चौ.फू. क्षेत्र, सह एक कार पार्किंग जागा क्र. जी २३ आणि अभिलाषा को- ऑपरेटिव्ह हाऊसिंग सोसायटी लि.द्वारे जारी केलेल्या शेअर प्रमाणपत्र क्र. ३९ मध्ये समाविष्टित विभिन्न क्र. १९१ ते १९५ धारक रु. ५०/- (रुपये पन्नास मात्र) चे ५ (पाच) शेअर्स.

दिनांक १५ मे, २०२३
शान बोटलवाला
वकील आणि सॉलिसिटर
ऑफिस क्र. ५, २ रा मजला,
२४/बी/डी, राजा बहादूर कंपाऊंड,
१०२ अंबालाल दोशी मार्ग,
बॉम्बे स्टॉक एक्सचेंजसमोर,
मुंबई-४०० ००१

## जाहीर सूचना

**सूचना घ्यावी कि,** आमच्या अशिलांच्या वतीने आम्ही **श्रीम. रमा प्रीतमलाल दोशी, प्रीतमलाल दोशी** यांची पत्नी यांच्या येथे खालील लिखित परिशिष्टात अधिक तपशीलवारपणे वर्णिलेल्या सायन (पूर्व), मुंबई ४०० ०२२ येथील **कल्पतरू रेसिडेन्सी सीएचएस लि.** मधील **कल्पतरू रेसिडेन्सी** मधील टॉवर क्र. ए मधील ३ऱ्या मजल्यावरील फ्लॅट क्र. ३४, मोजमापित १२१९ चौरस फूट चटई क्षेत्र येथील परिसर त्यासह पोडियम लेवल वरील पार्किंग क्र. ४१ धारक १ (एक) कार पार्किंग स्पेस वापराचा आणि उपभोगाच्या अनन्य हक्कासह एकत्रित कल्पतरू रेसिडेन्सी को-ऑपरेटिव्ह हाऊसिंग सोसायटी लिमिटेड द्वारे जारी दिनांक ऑक्टोबर २, २००६ रोजीच्या शेअर प्रमाणपत्र क्र. १३ द्वारे प्रस्तावित विभिन्न क्र. ०५६ ते ०६० (दोन्ही एकत्रित) धारक प्रत्येकी रु. ५०/- चे ५ (पाच) पूर्ण भरणा शेअर्स (सदर परिसर) च्या संदर्भातील नामाधिकारांची तपासणी करत आहोत.

कोणत्याही आणि सर्व व्यक्ती/हक्कदार समाविष्टीत कोणतीही बँक आणि/किंवा वित्तीय संस्था यांना सदर परिसर किंवा त्यावरील कोणत्याही भागाच्यासंदर्भात विक्री, अदलाबदल, भाडे, भाडेपट्टा, उप-भाडेपट्टा, परवाना, लिव्ह अँड लायसन्स, काळजीवाहू तत्त्वे, कुळवहिवाट, उप-कुळवहिवाट, अभिहस्तांकन, सोडवणूक, त्याग, गहाण, वारसा, अंत्यदान, उत्तराधिकार, भेट, धारणाधिकार, प्रभार, निर्वाह, सुविधाधिकार, विश्वस्त, म्युनिमेंट, भोगवटा, ताबा, मार्गहक्क, कुटुंब व्यवस्था/वाटाघाटी, वाद किंवा कोणत्याही कराराद्वारे कोणतीही अन्य प्रक्रिया, विलेख, दस्तावेज, लिखित, अभिहस्तांकन विलेख, मयत, कोणत्याही न्यायालयाचा हुकूम किंवा आदेश, कंत्राटे, करार, हक्क, भागीदारी किंवा भार किंवा अन्य कसेहीच्या मार्गे कोणताही शेअर, हक्क, नामाधिकार, लाभ, हितसंबंध, दावा, आक्षेप आणि/किंवा मागणी इ. असल्यास तसे लिखित स्वरूपात दस्तावेजी पुराव्यासह निम्नस्वाक्षरीकारांना येथे खालील नमूद पत्त्यावर जाहीर सूचनेच्या प्रकाशनाच्या तारखेपासून २१ (एकवीस) दिवसांच्या आत कळविणे आवश्यक आहे. उपरोक्त कालावधीत कोणताही तसा दावा प्राप्त न झाल्यास कोणतेही तसे दावे अस्तित्वात नाही किंवा ते त्यागित किंवा परित्यागीत असल्याचे समजले जातील.

**परिशिष्ट**

सायन विभागाच्या कॅडेस्ट्रल सर्वे क्र. ४०७ए/६ धारक मुंबई शहराच्या नोंदणीकृत जिल्हा आणि उप-जिल्ह्यामधील प्रशासनाच्या प्लॉट क्र. १०७ (पूर्व), सायन माटुंगा इस्टेट येथील कल्पतरू रेसिडेन्सी को-ऑपरेटिव्ह हाऊसिंग सोसायटी लिमिटेड मधील सायन (पूर्व), मुंबई ४०० ०२२ येथे स्थित कल्पतरू रेसिडेन्सी या इमारतीच्या टॉवर क्र. ए मधील ३ऱ्या मजल्यावरील फ्लॅट क्र. ३४, मोजमापित १२१९ चौरस फूट चटई क्षेत्र त्यासह पोडियम लेवल वरील पार्किंग क्र. ४१ धारक १ (एक) कार पार्किंग स्पेस वापराचा आणि उपभोगाचा अनन्य हक्क.

दिनांक: मे १५, २०२३
**मोहित कपूर पार्टनर,**
**युनिव्हर्सल लीगल**
१६१/१६२ - ए, मित्तल कोर्ट,
जमनालाल बजाज मार्ग, नरिमन पॉईंट,
मुंबई - ४०० ०२१.

## PUBLIC NOTICE

NOTICE is hereby given to the public for and in the name of **THE JAISING APARTMENT CO-OPERATIVE HOUSING SOCIETY LTD. (the said Society),** that, by virtue of Conveyance Deed dated 24/02/2023, registered under Sr. No. BDR-18/3500/2023, registered before Joint Sub-registrar of Assurances, Andheri - 7 and simultaneously the said Society applied for transfer of revenue records for acquire ALL THAT right, title and beneficial interest piece and parcel of Plot of Land including the Building standing thereon consisting of Ground Plus Two Upper Floors with 18 Flats, building known as "ASHA", situated at Plot 112, T.P.S. - V, Dixit Road, Vile Parle (East), Mumbai – 400057, admeasuring 1239.20 sq. mtrs., situated and lying on land bearing Final Plot No. 153, Town Planning Scheme No. V, of Village – Vile Parle (E), Taluka – Andheri, in the registration district and sub-district of Mumbai Sub-urban District, within the jurisdiction of Municipal Corporation of Greater Mumbai, (hereinafter collectively referred to and called as the said **"PROPERTY").**

Any Person/s, Bank/s, Financial Institution/s having any right/s, title, interest/s or claim/s against or to or in respect of the said Property or any part thereof by way of sale, exchange, gift, release, licence, tenancy, lease lien, charge, mortgage, trust, easement, partition, suit, decree, maintenance, inheritance, attachment or injunction order, acquisition, requisition, lis – pendens, bequest, possession or otherwise howsoever is required to make the same known in writing along-with complete documentary evidence thereof to the said Society address " THE SECRETARY, B-08,Ground Floor, Asha Building, Jaisingh Apartment CHS,Plot No 112 (F.P.No.153),T.P.S.-V, Dixit Road, Vile Parle (East), Mumbai – 400057 within Fifteen (15) days from the date of publication hereof failing which any and all such claims shall be considered as and deemed to have been waived and/or abandoned and the said Society shall be proceeded with accordingly.

**SCHEDULE ABOVE REFERED**

ALL THAT right, title and beneficial interest piece and parcel of Plot of Land including the Building standing thereon consisting of Ground Plus Two Upper Floors with 18 Flats, building known as "ASHA" belongs to Jaisingh Apartment Co-operative Housing Society Ltd , situated at Plot 112,, T.P.S. - V, Dixit Road, Vile Parle (East), Mumbai – 400057, admeasuring 1239.20 sq. mtrs., situated and lying on land bearing Final Plot No. 153, Town Planning Scheme No. V, of Village – Vile Parle (E), Taluka – Andheri, in the registration district and sub-district of Mumbai Sub-urban District, within the jurisdiction of Municipal Corporation of Greater Mumbai, and bounded as follows.

| | | |
|---|---|---|
| On or towards the East | : | By 13.44 M wide Town Planning Road |
| On or towards the South | : | By Partly by F.P. No. 154 and partly by F.P. |
| | : | 282 of TPS II , Vile Parle (East) |
| On or towards the West | : | By F.P. 151 and 9 meter wide existing road |
| On or towards the North | : | By F.P. 152. |

**Dated this 15th day of MAY, 2023.**

The Chairman — The Secretary

## कब्जा सूचना

ज्याअर्थी, **जना स्मॉल फायनान्स बँक लिमिटेड (पूर्वी जनलक्ष्मी फायनान्स सर्व्हिसेस लिमिटेड अशी ज्ञात)** चे प्राधिकृत अधिकारी सिक्युरिटायझेशन ॲण्ड रिकन्स्ट्रक्शन ऑफ फायनान्शिअलल असेटस् ॲण्ड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट ॲक्ट २०२० अन्वये आणि सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) रूल्स २०२० चे नियम ३ सहवाचता कलम १३ (१२) अन्वये त्याना मिळालेल्या शक्तीच्या आधारे कर्जदार/सह-कर्जदारांना त्यांच्या नावासमोरील रक्कमेसह सदर सूचनेमध्ये नमूद अशा लागू दराने त्यावरील व्याज च्यासह भरणाच्या आणि/किंवा वसुलीच्या दिनांकापर्यंत पुढील व्याज लागू असलेले अनुषंगिक खर्च, परिव्यय, प्रभार इ. सदर सूचनेच्या प्राप्ती पासून **६० दिवसांत** चुकती करण्यासाठी **मागणी सूचना** जारी केली आहे.

| अ. क्र. | कर्ज क्र. | कर्जदार/सह-कर्जदार/ हमीदार/गहाणदार | रोजी प्रमाणे १३(२) सूचना दिनांक/ थकीत देय (रु.) | दिनांक/वेळ आणि कब्जा प्रकार |
|---|---|---|---|---|
| १ | ३०७०९४२०००००७२० | १) किरण बाबासाहेब बनकर, २) अनिकेत बाबासाहेब बनकर, ३) मीराबाई बाबासाहेब बनकर | २०-०२-२०२२ रु.१७,४१,५७६.०० (रुपये सतरा लाख एकचाळीस हजार पाचशे शह्यात्तर मात्र ) १६/०२/२०२३ रोजीस | दिनांक : १२-०५-२०२३ वेळ: सायं ०४.४० सांकेतिक कब्जा |
| | **तारण मत्तेचे वर्णन :** बिल्टअप क्षेत्रा ५०.८२ चौ.मी. सह मापित ५९.५० चौ.मी.च्या स्थावर मालमत्तेचे सर्व भाग आणि विभाग, युनिट क्र.०८, श्रीहरी रो हाऊस फेज-४, सर्वे २५१/ए भाग, प्लॉट नं.२/३/४, मु.पो.-नागरदेवळा, अहमदनगर-४१४००२ आणि सदर जमिनीची चतु:सिमा : पूर्वेकडे : ९.०० चौ. रस्ता, पश्चिमेकडे मार्गे: साइड सर्व्हे क्र., दक्षिणेकडे : रो हाउस/ युनिट क्र. ०९, उत्तरेकडे : रो हाउस/ युनिट क्र. ०७. | | | |
| २ | ३०७०९६३००००६९० | १) बेबी शफिक शेख, २) शौकत शब्बीर पठाण, ३) फातिमा शेख | १५-०२-२०२३ रु.२,९०,४७७.०२ (रुपये दोन लाख नव्वद हजार चारशे सत्याहत्तर आणि दोन पैसे फक्त) ०७/०२/२०२३ रोजी | दिनांक : १२-०५-२०२३ वेळ: सकाळी ११:३० सांकेतिक कब्जा |
| | **तारण मत्तेचे वर्णन :** स्थावर मालमत्ता मापित १०० चौ.मी. प्लॉट क्र.२७६ (प्लॉटची पूर्व बाजू), क्र. ६९/२ भाग, गांधी नगर, महादेव मंदिराजवळ, मु/पो बोल्हेगाव, ता. जिल्हा. अहमदनगर-४१४१११ येथे स्थित मालमत्तेचे सर्व भाग आणि विभाग आणि उक्त जमिनीची सीमा खालीलप्रमाणे आहे : वर किंवा दिशेने : पूर्वेकडे : प्लॉट क्र.२७७, पश्चिमेकडे: प्लॉट क्र.२७६ भाग, दक्षिणेकडे : प्लॉट क्र.२८३, उत्तरेकडे: ६.०० मीटर रुंद रस्ता. | | | |
| ३ | ३१५३९६३००००२८ | १) सुनीता किरण पाटील, २) किरण शंकर पाटील | २०-०२-२०२३ रु. १०,४८,३५७.०० (रु. दहा लाख अठ्ठेचाळीस हजार तीनशे सत्तावन्न फक्त) १६/०२/२०२३ रोजी | दिनांक : १२-०५-२०२३ वेळ: सकाळी ११:०० सांकेतिक कब्जा |
| | **तारण मत्तेचे वर्णन :** स्थावर मालमत्तेचे सर्व भाग आणि विभाग एकूण मापित ४७५ चौ.फू. ५० % संलग्न टेरेससह, फ्लॅट क्र.एस-३, आरएस क्र.०१, हिसा नं.१०, ई-वॉर्ड, टेंबलीवाडी, महालक्ष्मीसंकुल, कोल्हापूर-४१६००५ आणि या जमिनीची सीमा खालीलप्रमाणे आहे: वर किंवा दिशेने : पूर्वेकडे : खुले टेरेस, पश्चिमेकडे: फ्लॅट नंबर ०४ ची मालमत्ता, दक्षिणेकडे : ओपन टेरेस, उत्तरेकडे : श्री माली यांची मालमत्ता. | | | |
| ४ | ३०७०९६३००००७५३ | १) संकेत बंडू पवार, २) बंडू अंशबापू पवार | १५-०२-२०२३ रु. ५,८३,२९३.०० (रुपये पाच लाख त्र्येऐंशी हजार दोनशे त्र्याणव फक्त) ०७/०२/२०२३ रोजी | दिनांक : १२-०५-२०२३ वेळ: सकाळी ११:०० सांकेतिक कब्जा |
| | **तारण मत्तेचे वर्णन :** स्थावर मिळकतीचा तो सर्व भाग आणि विभाग मापित ४५.६३ चौ.मी., अ. क्र. ५०५/४/१, रो हाऊस क्र. बी-३, भूखंड क्र. ७४ ते ७७, ओम रो हाऊसिंग, शाहू नगर, बालाजी मंदिराजवळ, केडगाव, अहमदनगर -४१४००५ आणि सदर जमिनीची सीमा खालीलप्रमाणे आहे : वर किंवा दिशेने : पूर्वेकडे : क्र. ५०५/२ भाग, पश्चिमेकडे मार्गे : रस्त्याने, दक्षिणेकडे मार्गे : रो हाउस क्र. बी-४, उत्तरेकडे : रो हाउस क्रमांक बी-२. | | | |
| | ३०७०९४४००००५३५ | १) मंडलिक दूध केंद्र प्रोप राहुल मंडलिक, २) बाळासाहेब शहादू मंडलिक | १५-०२-२०२३ रु. २,९८,१३८.०९ (रुपये दोन लाख आठ्याणव हजार एकशे अडतीस आणि नऊ पैसे फक्त) ०७/०२/२०२३ रोजीस. | दिनांक : १२-०५-२०२३ वेळ: दुपारी १:३० सांकेतिक कब्जा |
| | **तारण मत्तेचे वर्णन :** मोजमापित ४००० चौ.फूट वर बांधेलेल्या मापित १००० चौ. फूट, एकूण ५००० चौ.फू. स्थावर मालमत्तेचे ते सर्व भाग आणि विभाग,मु.पो. ग्रामपंचायती मिळकत क्र. १९११, मंडलिकाखडा, बाराबाओ नांदूर, ता. राहुरी, जि. अहमदनगर - ४१३७०५ आणि उक्त जमिनीची सीमा खालीलप्रमाणे आहे : वर किंवा दिशेने : पूर्वेकडे: रस्ता, पश्चिमेकडे: अलकनामदेव खिलारी यांची मालमत्ता, दक्षिणेकडे : रस्ता, उत्तरेकडे : बापूसाहेब नवनाथ मंडलिक. | | | |

ज्याअर्थी वरील नमूद कर्जदार/सह-कर्जदार/हमीदार/गहाणदारांनी थकीत रकमेची परतफेड करण्यास कसूर केली असल्याने वरील नमूद कर्जदारांना आणि जनतेला याद्वारे सूचना देण्यात येते की, **जना स्मॉल फायनान्स बँक लिमिटेड** चे प्राधिकृत अधिकाऱ्यानी वरील नमूद दिनांकारोजी सदर नियमांच्या नियम ८ सहवाचता सदर ॲक्टच्या कलम १३ (४) अन्वये त्यांना मिळालेल्या शक्तींचा वापर करून वरील नमूद मिळकत/तारण मत्तेचा **सांकेतिक कब्जा** घेतला. वरील नमूद कर्जदार/सह-कर्जदार/हमीदार/गहाणदारांनी आणि सर्वसामान्य जनतेला याद्वारे इशारा देण्यात येते की, उपरोक्त मिळकत/तारण मत्ते सह कोणताही व्यवहार करू नये. सदर मिळकत/तारणमत्तेसह कोणताही व्यवहार केल्यास हा **जना स्मॉल फायनान्स बँक लिमिटेड** च्या अधीन राहिल.

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| ठिकाण: अहमदनगर/कोल्हापूर | सही/- प्राधिकृत अधिकारी |
| दिनांक: १५.०५.२०२३ | जना स्मॉल फायनान्स बँक लिमिटेड करिता |

**जना स्मॉल फायनान्स बँक**
(शेड्युल्ड कमर्शियल बँक)

नोंदणीकृत कार्यालय: दि फेअरवे, तळ आणि पहिला मजला, सर्व्हे क्र. १०/१, ११/२ आणि १२/२बी, डोमलूर लगत, कोरामंगला इनर रिंग रोड, ईजीएल बिझनेस पार्कच्या पुढे चल्लाघट्टा, बंगळुरू - ५६००७१. शाखा कार्यालय: मोदी प्लाझा, कार्यालय क्र. ७०४/७०५, मुकुंद नगर, मुकुंद नगर, सातारा रोड, पुणे-४११०३७

## जाहीर सुचना

# वैश्य समाज मुंबई

रजि.नं.:F/1573(MUM)

**व्दि वार्षिक सर्वसाधारण सभा**

सदर संस्थेची सभा शनिवार दि. २७/०५/२०२३ रोजी सायंकाळी ४.३० वाजता सभेच्या अध्यक्षा सौ. दिपा शरद फोंडगे यांच्या अध्यक्षते खाली होणार आहे. **सभा लालबाग सात आसरा सोसायटी, ६/अ, एस.एस. राव मार्ग, लालबाग, मुंबई - ४०००१२** येथे आयोजित केली आहे. तरी संस्थेच्या सर्व आजीव सभासदांनी वेळेवर उपस्थित रहावे ही विनंती.

सभेची अधिक माहीती कार्यालयाच्या सुचना फलकावर लावण्यात आली आहे याची नोंद घ्यावी.

दि. १३/०५/२०२३ — सही /-
आपले नम्र
श्री. विश्र्वनाथ म्हाडगुत
सचिव

## फॉर्म डब्ल्यूआयएन ४३

कंपनीज् (वायंडिंग अप) रुल्स, २०२० च्या नियम १०० ला अनुसरुन
**सन्माननीय राष्ट्रीय कंपनी विधी न्यायाधिकरणासमोर**
**मुंबई येथील खंडपीठ**
**नाकोडा फायनान्शियल सर्व्हिसेस प्रायव्हेट लिमिटेड च्या प्रकरणात**
(कंपनी अधिनियम, १९५६ अंतर्गत स्थापित कंपनी)
याचिका क्र. १४८ सन २०२१

**त्यांचे दावे सिध्द करण्यासाठी धनकोंना सूचनेची जाहिरात**

वरील नावाच्या कंपनीच्या धनकोंना याद्वारे सूचना देण्यात येते की त्यांनी कलम ३२६/३२७ अन्वये अग्रक्रमासाठी कोणताही नामाधिकार आणि कर्ज किंवा दाव्याचा तपशील आणि त्यांची आपापली नावे आणि पत्ते यासह प्रपत्र डब्ल्यूआयएन ४४ मध्ये कर्ज किंवा दावा सिध्द करणारे शपथपत्र २९ मे, २०२३ रोजी किंवा पूर्वी कंपनी परिसमापकांचे कार्यालय म्हणजेच रिनासेन्स इन्सॉलव्हन्सी रिझॉल्युशन प्रोफेशनल्स प्रायव्हेट लिमिटेड, १०१, कनकिया ऑर्टियम २, क्रॉस रोड ए, चकाला एमआयडीसी, अंधेरी पूर्व, मुंबई-४०००९३ येथे किंवा सदर तारखेपूर्वी कंपनी परिसमापकांकडे पोहोचतील अशा रितीने पोस्टाने पाठवून वरील नावाच्या कंपनीच्या विरोधात त्यांचे आपापले कर्ज किंवा दाव्याचे पुरावे कंपनी परिसमापकांकडे सादर करणे आवश्यक आहे. जर कोणी धनको वरील मर्यादित वेळेत पुराव्याचे शपथपत्र सादर करण्यास कसूरवार ठरल्यास त्याला त्यांचे कर्ज सिध्द होण्यापूर्वी कोणत्याही लाभांशाच्या वितरणाच्या फायद्यापासून किंवा अशा वितरणाच्या हरकतीपासून वगळण्यात येईल.

कोणीही धनको ज्यांनी पुरावे पाठविले आहेत, त्यांनी कंपनी परिसमापकांकडून लेखी सूचनेद्वारे आवश्यकता असल्यास स्वत: किंवा त्यांच्या प्रतिनिधीच्या मार्फत अशा सूचनेत कळविलेल्या ठिकाणी व वेळी अशा कर्ज वा दाव्याच्या तपासणीसाठी आणि अशा कर्ज आणि दाव्याच्या तपास करण्यासाठी हजर राहणे आणि आवश्यक असल्यानुसार त्यांचे कर्ज किंवा दाव्याचे पुढील पुरावे सादर करणे आवश्यक आहे.

सदर दिनांक १५ मे, २०२३

सही/-
**कमल किशोर गुरनानी**
**कंपनी परिसमापक**
**नाकोडा फायनान्शियल सर्व्हिसेस प्रायव्हेट लिमिटेडच्या समापनाच्या प्रकरणात**
**दिनांक २८ एप्रिल, २०२३ रोजीच्या सन्माननीय एनसीएलटी आदेशाद्वारे**
**आयबीबीआय नों.क्र. आयबीबीआय/आयपीए-००१/आयपी/पी-०१४६३/२०१८-२०१९/१२३३८**
**अभिहस्तांकानची प्राधिकृती १४ डिसेंबर, २०२३ पर्यंत वैध**
**पत्रव्यवहाराचा पत्ता :- रिनासेन्स इन्सॉलव्हन्सी रिझॉल्युशन प्रोफेशनल्स प्रायव्हेट लिमिटेड, १०१, कनकिया ऑर्टियम २, क्रॉस रोड ए, चकाला एमआयडीसी, अंधेरी पूर्व, मुंबई-४०००९३**
**ईमेल आडी:- nfspl@rirp.co.in, kamalgurnaniip@gmail.com**

## POST OFFER PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF J. L. MORISON (INDIA) LIMITED

**Corporate Identity Number: L51109WB1934PLC088167**
**Registered Office: 'Rasoi Court', 20, Sir, R. N. Mukherjee Road, Kolkata - 700001; Tel. No.: (033) 2248 0114 / 5**
**Scrip Code: 506522; ISIN: INE430D01015**
**Website: www.jlmorison.com; Email: investors@jlmorison.com**
**Contact Person: Mr. Ravi Vaishnav, Company Secretary & Compliance Officer**

This Post Offer Public Announcement (**"Post Offer PA"**) is being issued to the Public Shareholders (*as defined below*) by Sumedha Fiscal Services Limited (**"Manager"** or **"Manager to the Offer"**), for and on behalf of Rasoi Limited and Leaders Healthcare Limited (collectively referred to as **"Acquirers"**), members of the promoter and promoter group of J. L. Morison (India) Limited (**"Company"**) (as defined under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (**"Promoter Group"**)) in respect of (a) acquisition of the entire public shareholding of the Company i.e., 3,42,727 fully paid up Equity Shares of face value of ₹ 10/- each representing 25.11% of the equity share capital of the Company that are presently held by the Public Shareholders of the Company (as defined under the Delisting Regulations, to be referred as **"Public Shareholders"**) either individually or collectively, as the case may be, and (b) consequently voluntary delist the equity shares of the Company from the stock exchange where the equity shares of the Company are currently listed i.e., BSE Limited (**"BSE"**) pursuant to Regulation 17(4) and other applicable provisions of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021, as amended (**"Delisting Regulations"**) (**"Delisting Offer"**).

This Post Offer PA should be read in conjunction with the Initial Public Announcement dated 17th February, 2023 (**"IPA"**), the Detailed Public Announcement which was published on 27th April, 2023 in Financial Express (English - all editions), Jansatta (Hindi - all editions) and Nav Shatki (Marathi - Mumbai edition) (**"Newspapers"**) (**"DPA"**) and the Letter of Offer dated 27th April, 2023 (**"LOF"**). The capitalized terms used but not defined in this Post Offer PA shall have the same meaning assigned to them in the IPA, DPA and the LOF.

The IPA, the DPA and the LOF were issued seeking to acquire, in accordance with the Delisting Regulations and on the terms and conditions set out therein in the DPA and the LOF, up to 3,42,727 fully paid up Equity Shares of face value of ₹ 10/- each representing 25.11% of the equity share capital of the Company that are presently held by the Public Shareholders (**"Offer Shares"**). The Public Shareholders holding Equity Shares were invited to submit bids pursuant to the reverse book building process conducted through the stock exchange mechanism made available by BSE during the Bid Period (i.e. 8th May, 2023 to 12th May, 2023) in accordance with the Delisting Regulations (**"Reverse Book Building Process"**).

**1. Discovered Price and Exit Price**

1.1. In terms of Regulation 20(2) and other applicable provisions of the Delisting Regulations, the floor price for the Delisting Offer was ₹ 1802.50 per Equity Share. As per Regulation 20(1) read with Schedule II of the Delisting Regulations, the price determined as the Discovered Price (being the price at which the shareholding of the Acquirers, along with other members of the promoter group, reaches 90% of the paid-up equity share capital of the Company pursuant to the Reverse Book Building Process in the manner specified in Schedule II of Delisting Regulations) is ₹ 2057.00 per Equity Share. In terms of Regulation 22 and other applicable provisions of the Delisting Regulations, the Acquirers have accepted the Discovered Price of ₹ 2057.00 per Equity Share as the final price of the Delisting Offer (**"Exit Price"**).

**2. Success of the Delisting Offer**

2.1. The Delisting Offer is deemed to be successful only if a minimum number of Equity Shares are tendered at or below the Exit Price in terms of Regulation 21 of Delisting Regulations, prior to the closure of Bid Period i.e. on 12th May, 2023 so as to cause the cumulative number of Equity Shares held by the Acquirers along with other members of the Promoter Group taken together with the Equity Shares acquired through the acquisition window facility to be equal to or in excess of such number of the Equity Shares constituting 90% of the total issued and paid up Equity Shares of the Company (excluding Equity Shares mentioned in Regulation 21(a) read with Schedule II of the Delisting Regulations i.e. Equity Shares held by inactive shareholders) (**"Minimum Acceptance Condition"**).

2.2. The Acquirer shall acquire the 2,11,869 Equity Shares validly tendered in the Delisting Offer at the Exit Price and, post completion of the acquisition, the cumulative shareholding of the Acquirers and Promoter Group shall be 91.78% of the total issued number of Equity Shares (excluding Equity Shares mentioned in Regulation 21(a) read with Schedule II of the Delisting Regulations i.e. Equity Shares held by inactive shareholders), which would exceed the minimum number of Equity Shares required for the Delisting Offer to be successful in terms of Regulation 21 read with Schedule II of the Delisting Regulations.

2.3. C B Management Services (P) Limited, Registrar to the Delisting Offer has dispatched the LOF to all the Public Shareholders whose name appears as on the Specified Date i.e. 26th April, 2023.

2.4. The Delisting Offer is thus deemed to be successful.

2.5. All the Public Shareholders of the Company who have validly tendered the Equity Shares at or below the Exit Price in the Delisting Offer and Equity Shares not withdrawn which were tendered during the Reverse Book Building Process will be paid the consideration at the Exit Price. The last date for payment of consideration to all the Public Shareholders (in respect of whom no regulatory approvals are required) and whose Bids have been accepted will be on or before 22nd May, 2023.

2.6. The Equity Shares of the Public Shareholders whose bids have been rejected, will be returned to the Public Shareholders in accordance with paragraph 18.6 of the DPA and paragraph 18.6 of the LOF. The lien on such Equity Shares will be released in accordance with paragraph 18.7 of the DPA and paragraph 18.7 of the LOF.

2.7. Subsequently, the Company will initiate the necessary steps to delist its Equity Shares from BSE. The date of delisting of Equity Shares shall be announced in the Newspapers.

**3. Outstanding Equity Shares after delisting**

3.1. In accordance with Regulation 26 of the Delisting Regulations, all Public Shareholders who continue to hold Equity Shares after the Delisting Offer process (**"Residual Shareholders"**) will be able to offer their Equity Shares to the Acquirers at the Exit Price for a period of one year following the date of the delisting of the Equity Shares from BSE (**"Exit Window"**). A separate letter of offer (**"Exit Letter of Offer"**) in this regard will be sent to such Residual Shareholders. Residual Shareholders who wish to tender their Equity Shares during the Exit Window, will be required to submit the requisite documents to the Registrar to the Delisting Offer during the Exit Window in accordance with the terms and conditions set out in the Exit Letter of Offer.

If the Public Shareholders have any query with regard to the Delisting Offer, they should consult the Manager to the Offer or the Registrar to the Delisting Offer (*details appearing below*). This Post Offer PA is also expected to be available on the website of the BSE (www.bseindia.com).

| MANAGER TO THE OFFER | REGISTRAR TO THE DELISTING OFFER |
|---|---|
| SUMEDHA adding values to value | |
| **SUMEDHA FISCAL SERVICES LIMITED**<br>**Address:** 6A Geetanjali, 6th Floor, 8B Middleton Street, Kolkata - 700071<br>**CIN:** L70101WB1989PLC047465<br>**Telephone:** (033) 2229 8936 / 6813 5900<br>**Email:** delisting_mb@sumedhafiscal.com<br>**Contact Person:** Mr. Ajay K Laddha<br>**Website:** www.sumedhafiscal.com<br>**SEBI Registration No.:** INM000008753 | **C B MANAGEMENT SERVICES (P) LIMITED**<br>**Address:** P-22, Bondel Road, Kolkata - 700019<br>**CIN:** U74140WB1994PTC062959<br>**Telephone:** (033) 4011 6700 / 2280 6692<br>**Email:** rta@cbmsl.com<br>**Contact Person:** Mr. Subhabrata Biswas<br>**Website:** www.cbmsl.com<br>**SEBI Registration No.:** INR000003324 |

**Signed on behalf of the Acquirers**

| For and on behalf of the Board of Directors of Rasoi Limited | |
|---|---|
| Sd/-<br>Naresh Patangi<br>Executive Director, Company Secretary & Compliance Officer<br>DIN: 05244530 & Membership No: FCS-8112 | Sd/-<br>Dr. Sayantan Bandyopadhyay<br>Executive Director & CEO<br>DIN: 02385312 |

| For and on behalf of the Board of Directors of Leaders Healthcare Limited | |
|---|---|
| Sd/-<br>Pratick Saha<br>Director<br>DIN: 08267528 | Sd/-<br>Chandra Kumar Murarka<br>Director<br>DIN: 00245236 |

Place: Kolkata — Date: 13th May, 2023

## INDO BORAX & CHEMICALS LTD.

302, Link Rose, Linking Road, Santacruz (West), Mumbai-400 054
Tel. 022-2648 9142, Fax - 022-2648 9143
Email : complianceofficer@indoborax.com, Website : www.indoborax.com
CIN - L24100MH1980PLC023177

**Extract of Audited Financial Results for the Quarter and Year Eended 31st March, 2023**

(Rs. In Lakhs)

| Sr. No. | Particulars | Standalone | | | | | Consolidated | |
|---|---|---|---|---|---|---|---|---|
| | | Quarter Ended | | | Year Ended | | Year Ended | |
| | | 31-03-2023 | 31-12-2022 | 31-03-2022 | 31-03-2023 | 31-03-2022 | 31-03-2023 | 31-03-2022 |
| | | Audited | Unaudited | Audited | Audited | Audited | Audited | Audited |
| 1 | Total Income from Operations (net) | 5,816.00 | 5,721.76 | 4,954.06 | 22,176.16 | 17,859.84 | 23,225.51 | 17,893.14 |
| 2 | Net Profit /(Loss) from Ordinary Activities after tax | 1,252.09 | 1,362.35 | 1,046.41 | 5,039.38 | 3,629.67 | 5,069.40 | 3,637.15 |
| 3 | Net Profit /(Loss) for the period after Tax (after extraordinary items) | 1,252.09 | 1,362.35 | 1,046.41 | 5,039.38 | 3,629.67 | 5,069.40 | 3,637.15 |
| 4 | Total Comprehensive income for the period | 1,264.54 | 1,367.43 | 1,055.03 | 5,080.69 | 3,747.89 | 5,110.71 | 3,755.37 |
| 5 | Equity Share Capital (Face Value of Rs. 1/- per share) | 320.90 | 320.90 | 320.90 | 320.90 | 320.90 | 320.90 | 320.90 |
| 6 | Reserve (excluding revaluation reserve) as shown in audited Balance Sheet of the previous year | - | - | - | 25,159.65 | 20,399.86 | 25,184.29 | 20,394.47 |
| 7 | Earning Per Share (EPS) (Face Value of Rs. 1/- each) | | | | | | | |
| | (a) Basic and Diluted EPS (before Extraordinary items) - Rs. | 3.90 | 4.25 | 3.26 | 15.70 | 11.31 | 15.80 | 11.33 |
| | (b) Basic and Diluted EPS (after Extraordinary items) - Rs. | 3.90 | 4.25 | 3.26 | 15.70 | 11.31 | 15.80 | 11.33 |

**Note :**

1. The above is an extract of the detailed format of the financial results for the quarter and year ended on 31st March, 2023 filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015. The full format of the standalone and consolidated financial results for the quarter and year ended 31st March, 2023 are available on the website of BSE Ltd. and National Stock Exchange of India Limtied.
2. The Board of Directors have recommended a dividend of Rs. 1/- per equity share of the face value of Rs. 1/- each subject to approval from the shareholders at the ensuing Annual General Meeting.
3. The above results were reviewed by the Audit Committee and were approved & taken on record by the Board of Directors at their meeting held on 13th May, 2023.

**For and on behalf of the Board**
**Sajal Jain**
**Managing Director**
**DIN - 00314855**

Mumbai, 13th May, 2023